SOLUTION™ XT
INDOOR AND OUTDOOR UNITS

INDOOR AHU (XTI)

OUTDOOR AHU (XTO)

Issue Date:
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This equipment is a relatively complicated apparatus. During rigging, installation, operation, maintenance, or service, individuals may be exposed to certain components or conditions including, but not limited to: heavy objects, refrigerants, materials under pressure, rotating components, and both high and low voltage. Each of these items has the potential, if misused or handled improperly, to cause bodily injury or death. It is the obligation and responsibility of rigging, installation, and operating/service personnel to identify and recognize these inherent hazards, protect themselves, and proceed safely in completing their tasks. Failure to comply with any of these requirements could result in serious damage to the equipment and the property in which it is situated, as well as severe personal injury or death to themselves and people at the site.

This document is intended for use by owner-authorized rigging, installation, and operating/service personnel. It is expected that these individuals possess independent training that will enable them to perform their assigned tasks properly and safely. It is essential that, prior to performing any task on this equipment, this individual shall have read and understood the on-product labels, this document, and any referenced materials. This individual shall also be familiar with and comply with all applicable industry and governmental standards and regulations pertaining to the task in question.

**SAFETY SYMBOLS**

The following symbols are used in this document to alert the reader to specific situations:

- **Indicates a possible hazardous situation which will result in death or serious injury if proper care is not taken.**
  - **DANGER**

- **Indicates a potentially hazardous situation which will result in possible injuries or damage to equipment if proper care is not taken.**
  - **WARNING**

- **Identifies a hazard which could lead to damage to the machine, damage to other equipment and/or environmental pollution if proper care is not taken or instructions and are not followed.**
  - **CAUTION**

- **Highlights additional information useful to the technician in completing the work being performed properly.**
  - **NOTE**

**External wiring, unless specified as an optional connection in the manufacturer’s product line, is not to be connected inside the control cabinet. Devices such as relays, switches, transducers and controls and any external wiring must not be installed inside the micro panel. All wiring must be in accordance with Johnson Controls’ published specifications and must be performed only by a qualified electrician. Johnson Controls will NOT be responsible for damage/problems resulting from improper connections to the controls or application of improper control signals. Failure to follow this warning will void the manufacturer’s warranty and cause serious damage to property or personal injury.**
CHANGEABILITY OF THIS DOCUMENT

In complying with Johnson Controls’ policy for continuous product improvement, the information contained in this document is subject to change without notice. Johnson Controls makes no commitment to update or provide current information automatically to the manual or product owner. Updated manuals, if applicable, can be obtained by contacting the nearest Johnson Controls Service office or accessing the Johnson Controls QuickLIT website at http://cgproducts.johnsoncontrols.com.

It is the responsibility of rigging, installation, and operating/service personnel to verify the applicability of these documents to the equipment. If there is any question regarding the applicability of these documents, rigging, lifting, and operating/service personnel should verify whether the equipment has been modified and if current literature is available from the owner of the equipment prior to performing any work on the unit.

CHANGE BARS

Revisions made to this document are indicated with a line along the left or right hand column in the area the revision was made. These revisions are to technical information and any other changes in spelling, grammar or formatting are not included.

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SOLUTION XT UNIT MODEL NOMENCLATURE

**XT I 048 X 075 D C M K 0 46 A**

- **ENVIRONMENT**
  - I=Indoor
  - O=Outdoor

- **PRIMARY IDENTIFIER**
  - XT

- **NOMINAL HEIGHT**
  - 27 to 132

- **NOMINAL WIDTH**
  - 27 to 288

- **FACTORY MOUNTED END DEVICES**
  - 0=No
  - 1=Yes

- **SUPPLY AND RETURN/EXHAUST FAN OPTIONS**
  - A=None
  - B=DWDI FC Fan without Motor Controller
  - C=DWDI FC Fan with Service Disconnect Only
  - D=DWDI FC Fan with Motor Starter
  - E=DWDI FC Fan with Variable Frequency Drive (VFD)
  - F=DWDI AF Fan without Motor Controller
  - G=DWDI AF Fan with Service Disconnect Only
  - H=DWDI AF Fan with Motor Starter
  - J=DWDI AF Fan with VFD
  - K=SWSI PL Fan without Motor Controller
  - L=SWSI PL Fan with Service Disconnect Only
  - M=SWSI PL Fan with Motor Starter
  - N=SWSI PL Fan with VFD
  - P=SWSI PL Fan Direct Drive without Motor Controller
  - Q=SWSI PL Fan Direct Drive with Service Disconnect Only
  - R=SWSI PL Fan Direct Drive with Motor Starter
  - S=SWSI PL Fan Direct Drive with VFD

- **MOTOR HORSEPOWER**
  - **SUPPLY AND RETURN/EXHAUST FAN**
    - A=0
    - B=1/2
    - C=3/4
    - D=1
    - E=1 1/2
    - F=2
    - G=3
    - H=5
    - J=7 1/2
  - **FAN**
    - K=10
    - L=15
  - **VOLTAGE CODE**
    - A=Original Unit Design
    - 12=120-1-60
    - 17=200 or 208-3-60
    - 27=277-1-60
    - 28=230 or 240-3-60
    - 40=360-3-60
    - 44=440-3-50
    - 46=460-3-60
    - 50=580 or 415-3-50
    - 56=575-3-60
    - 63=220-3-50

**Note:** The terms *skid* and *section* have the same meaning in this document; Variable Speed Drive (VSD) and Variable Frequency Drive (VFD) do as well.
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SECTION 1 - GENERAL INFORMATION AND SAFETY

INTRODUCTION

The air handling unit (AHU) is manufactured to the highest design and construction standards to ensure high performance, reliability and adaptability to all types of air handling installations.

This manual and any other document supplied with the AHU are the property of Johnson Controls, which reserves all rights. This manual may not be reproduced, in whole or in part, without prior written authorization from an authorized Johnson Controls representative.

In addition, this manual:

- Includes suggested best working practices and procedures, which are issued for guidance only, and they do not take precedence over the above stated individual responsibility and/or local safety regulations.
- Contains all the information required for correct installation and commissioning of the AHU, together with operating and maintenance instructions.
- Should be read thoroughly before attempting to operate or service the AHU.
- Contains detailed procedures, including installation, commissioning and maintenance tasks that must only be performed by suitably trained and qualified personnel.

Rigging and lifting should only be done by a professional rigger in accordance with a written rigging and lifting plan. The most appropriate rigging and lifting method will depend on job specific factors, such as the rigging equipment available and site needs. Therefore, a professional rigger must determine the rigging and lifting method to be used, and it is beyond the scope of this manual to specify rigging and lifting details.

The manufacturer will not be liable for any injury or damage caused by incorrect installation, commissioning, operation, or maintenance resulting from a failure to follow the procedures and instructions detailed in the manual.

WARRANTY

Johnson Controls warrants AHUs in accordance with the Limited Warranty Engineered Systems Equipment procedure. Refer to the Standard Limited Warranty Engineered Systems Equipment (Form 50.05-NM2) for more information.

Johnson Controls warrants all equipment and materials against defects in workmanship and materials for a period of 18 months from the date of shipment or 12 months from the date of start-up, whichever comes first, unless labor or extended warranty has been purchased as part of the contract.

The warranty is limited to parts only replacement and shipping of any faulty part, or subassembly, which has failed due to defects in workmanship and materials. All claims must be supported by evidence that the failure has occurred within the warranty period, and that the AHU was operated within the designed parameters specified.

All warranty claims must specify the AHU model, serial number, order number, and run hours/starts. Model and serial number information is printed on the AHU identification plate.

The AHU warranty will be void if any modification to the AHU is carried out without prior written approval from Johnson Controls. For warranty purposes, the following conditions must be satisfied:

- Only genuine YORK approved spare parts must be used.
- All of the scheduled maintenance operations detailed in this manual must be performed at the specified times by suitably trained and qualified personnel.
- Failure to satisfy any of these conditions will automatically void the warranty. Refer to Standard Limited Warranty Engineered Systems Equipment (Form 50.05-NM2) for details.

RESPONSIBILITY FOR SAFETY

Every care has been taken in the design and manufacture of the AHU to ensure compliance with the safety requirements. However, the individual operating or working on any equipment is primarily responsible for:

- Personal safety, safety of other personnel, and the equipment.
- Correct utilization of the equipment in accordance with the procedures detailed in this manual.
SECTION 2 - PRODUCT DESCRIPTION

The AHU features segmented construction, and is factory assembled. Segment arrangements will vary to suit the job application as shown in Figure 1 on page 15. Features of the AHU include:

- Heavy gauge galvanized steel is used on the exterior and interior of the AHU.
- Access doors are provided for accessibility to the various sections.
- Removable access panels are standard in lieu of doors on commercial performance AHUs.
- Panels and doors are constructed with double walls.
- Panels, doors, and structural frame are insulated with spray-injected foam.

TYPICAL SOLUTION OPERATION

The operation of the AHU is divided into four systems:

1. Ventilation
2. Economizer (Return Air/Mixing Box Section)
3. Heating
4. Cooling
5. Cleaning

Ventilation System

The purpose of a ventilation system is to remove air that is substandard to creature comfort or a process, and replace it with suitable air. Depending on the application, the system will operate at various specified rates, volumes, and conditions. A ventilation system may employ an AHU with a supply fan working in conjunction with a remote exhaust fan(s). A more effective method would employ a supply fan and an exhaust fan in the AHU.

Economizer System (Typical)

The economizer system typically consists of:

- Outdoor and return air dampers
- Damper actuator
- Enthalpy control
- Minimum outdoor air adjustment
- Exhaust air control

The economizer system provides the first stage of cooling whenever the outdoor air is cool and dry enough to satisfy the internal cooling demand. The outdoor and the return air dampers are operated by individual actuators. As the outdoor air dampers are opened by the damper actuator, the return air dampers are closed.

FIGURE 1 - CUTAWAY OF SOLUTION XT SHOWING SEGMENTED CONSTRUCTION
Heating and Cooling System
Various types of heating and cooling may be applied, which include:

- Hot water or steam coils
- Electric or fuel burner heat
- Factory mounted chilled water coils
- Direct expansion refrigerant coils

CLEANING
Various types of cleaning include filters and UV lights.

HAND ORIENTATION
Coil connections and other components are located and described as left or right hand. The proper orientation to describe the proper hand is when airflow is at your back as shown in Figure 2 on page 16.

AHU IDENTIFICATION (ID)
Indoor and outdoor AHUs are labeled with the following ID labels:

- AHU
- Skid
- Loose Components

Indoor AHUs are shrink wrapped with skid ID labels on the outside of the wrapping and on each skid.

---

**FIGURE 2 - AHU AND COIL HAND IDENTIFICATION**
AHU ID Label

The AHU ID label contains the following information as shown in Figure 3 on page 17:

- Model Number
- Serial Number/Date Code
- Job ID Number
- Segment ID Number
- Number of Skids
- AHU Tag Number
- Electrical Ratings
- Coil Data
- Manufacturing Location

Skid ID Label

Each skid in a multi-piece AHU is marked with a skid ID label, which indicates its order of assembly in the direction of airflow as shown in Figure 4 on page 17.

Segment ID Box

The segment ID box indicates the skids and segments used on a multi-piece AHU. The contents of each skid are indicated by the segment(s) surrounded by parentheses as shown in Figure 5 on page 17. Refer to Table 1 on page 18 for the segment definitions.
TABLE 1 - DEFINITION OF SEGMENT IDS

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<th>FILTER SEGMENTS</th>
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<td>FS – SUPPLY</td>
<td>FF – FLAT FILTER (2 or 4 in.)</td>
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<tr>
<td>Forward Curved DWDI</td>
<td>AF – ANGLE FILTER (2 or 4 in.)</td>
</tr>
<tr>
<td>Airfoil DWDI</td>
<td>RF – HIGH EFFICIENCY FILTER</td>
</tr>
<tr>
<td>Industrial Airfoil DWDI</td>
<td>Rigid Filter (12 in.)</td>
</tr>
<tr>
<td>SWSI Airfoil Plenum (Belt and Direct Drive)</td>
<td>Bag Filter (21 in.)</td>
</tr>
<tr>
<td>FR – RETURN</td>
<td>Mini-Pleat Filter (4 in.)</td>
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<td>Forward Curved DWDI</td>
<td>HF – HIGH EFFICIENCY FILTER</td>
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<tr>
<td>Airfoil DWDI</td>
<td>INLET SEGMENTS</td>
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<td>Industrial Airfoil DWDI</td>
<td>MB – MIXING BOX</td>
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<tr>
<td>SWSI Airfoil Plenum (Belt and Direct Drive)</td>
<td>FM – FILTER/MIXING BOX</td>
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<td>FE – EXHAUST</td>
<td>EF – FILTER/ECONOMIZER</td>
</tr>
<tr>
<td>Forward Curved DWDI</td>
<td>EE – ECONOMIZER</td>
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<tr>
<td>Airfoil DWDI</td>
<td>IP – INLET PLENUM</td>
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<td>Industrial Airfoil DWDI</td>
<td>VE – VERTICAL ECONOMIZER</td>
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<td>CC – COOLING COIL</td>
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<td>HC – HEATING COIL</td>
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<tr>
<td>VC – VERTICAL COIL</td>
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<td>MZ – MULTI-ZONE</td>
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<td>HEAT SEGMENTS</td>
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<td>IC – INTEGRAL FACE AND BYPASS COIL</td>
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<td>IG – INDIRECT GAS FIRED FURNACE</td>
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<td>EH – ELECTRIC HEATER</td>
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<td>UV – UV LIGHTS</td>
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Shipped Loose Parts

Each loose component has a label to show where it should be installed on the AHU. The segment ID box on the label will show the skid on which it is to be installed. If the loose component is used in only one segment on a skid, the segment ID, i.e., MB, will be bold as shown in Figure 6 on page 19. Figure 7 on page 19 shows a hood label for an outdoor AHU. Figure 8 on page 19 shows a typical filter label.

DIRECTION OF AIRFLOW

The direction of airflow is always read from right to left.

FIGURE 6 - EXAMPLE OF MOISTURE ELIMINATOR LOOSE COMPONENT ID LABEL

FIGURE 7 - EXAMPLE OF HOOD LOOSE COMPONENT ID LABEL

FIGURE 8 - FILTER ID LABEL
SECTION 3 - HANDLING, STORAGE, AND INSTALLATION

DELIVERY AND STORAGE

To ensure consistent quality and maximum reliability, all AHUs are tested and inspected before leaving the factory.

**Short Term**

*Indoor AHUs: Under no circumstances should outdoor storage be used.*

- Remove of ventilate wrapping to prevent condensation.

*Outdoor AHUs: Recover AHUs after inspection or use tarps during storage.*

Short term storage is six months or less from date of shipment. Storage maintenance during this time is usually limited to the following:

- Rotate fans every four weeks, starting on the delivery date to prevent moisture from damaging the bearing.

- If the AHUs are going to be stored out-of-doors, prior to installation, special care must be taken to cover and protect the AHUs from:
  - Dust
  - Rain and snow
  - Rodents
  - Construction vehicles and personnel.
  - Condensation / Ventilation required

- Protect all parts and porous materials from rain and other sources of moisture. Decontaminate or replace parts as needed to make sure microbial growth is not introduced to the AHU.

- Store the AHU on a firm, flat surface to prevent distortion. Block the AHU off the ground to protect components from water or ground moisture.

---

**WARNING**

Failure to follow these instructions could result in death, serious injury or equipment damage.

Follow all warnings and instructions in the unit’s Manual(s).

1. Follow all applicable regulations and safety practices during rigging and lifting.
2. Prepare and follow written rigging and lifting plan.
3. Rigging must be directed by trained professional rigger.
4. Spreader bars must be used and be long enough to prevent rigging from contacting unit.
5. Use all and only designated lift points according to units manual(s).
6. Locate center of gravity through trial lifts to account for possible variations in unit configuration.
7. Use rigging and lifting techniques that keep unit stable and level.
8. Keep clear of unit when lifted.

Rigging and lifting should only be done by a professional rigger in accordance with a written rigging and lifting plan. The most appropriate rigging and lifting method will depend on job specific factors, such as the rigging equipment available and site needs. Therefore, a professional rigger must determine the rigging and lifting method to be used, and it is beyond the scope of this manual to specify rigging and lifting details.
**Long Term**

Long term storage is more than six months from the date of shipment. If long term storage is anticipated, contact the Johnson Controls sales representative for the proper instructions and requirements.

It is mandatory that a detailed record be maintained during this long term period, such as, but not limited to the following:

- Proper sealing of the cabinet,
- Rotation of the blowers and bearings, and
- Protection of all motors from moisture.

Refer to *Long Term Storage Requirement - Field Preparation (Form 50.20-NM3)* and *Long Term Storage Periodic Checklist and Logs (Form 50.20-CL3)* for more information.

**Receiver’s Responsibility**

The receiver is solely responsible for noting the freight bill and filling out the freight claims IMMEDIATELY. In addition, the receiver must:

- Note the visible damage on the signed and dated bill of lading with a request that the carrier inspect the damage within 72 hours of notification.
- Remove the shipping wrapper, and replace it with a tarp or similar protective covering. Any concealed damage reported after 15 days will compromise a claim settlement.
- Request inspections by telephone or in person, but confirm in writing. If assistance is needed with the claim process, contact a Johnson Controls sales representative and refer to the shipping damage form.

**Failure to fulfill the long term storage requirements will void the warranty.**

**INSPECTION, DAMAGE, AND SHORTAGE**

Check the AHU shipment on arrival to make sure that all major pieces, boxes, and crates are received. Check each AHU on the trailer or rail car when received, before unloading, for any visible signs of damage. Report any damage or signs of possible damage to the transportation company immediately for its inspection.

After inspecting the AHU for damage, open all containers and check the contents against the packing list. Report any material shortage to Johnson Controls immediately.

**JOHNSON CONTROLS WILL NOT BE RESPONSIBLE FOR ANY DAMAGE OR LOSS OF PARTS IN SHIPMENT OR AT JOB SITE. Refer to Shipping Damage Claims (Form 50.15-NM).**

**Preventive Maintenance Prior to Long Term Storage**

Take the following precautions prior to extended storage:

- Grease the fan and motor bearings per the manufacturer’s specifications.
- Protect the motors and sheaves from free moisture or high humidity, which may be accomplished by:
  - Spraying components with an anti-rust solution (P/N 026-37707-000).
  - Disconnecting the belts. Wrapping the sheaves and motor and sealing them with plastic. Inserting a desiccant to absorb moisture that may penetrate the plastic protection.
- Meg the fan motor windings and record for comparison prior to placing the AHU in service.
- If the fan housing was supplied with a drain connection, remove the plug to prevent moisture from accumulating in this part of the fan during storage.

**Periodic Fan Check**

On a monthly basis, perform the following tasks:

- Rotate the fan and motor several times to replenish the bearing surfaces with fresh grease.
- Turn the fan impeller 180° from the previous month’s position to prevent the belts from taking a set position.

**Monthly Log Sheet**

It is the customer’s responsibility to submit a monthly log sheet from the *Long Term Storage Periodic Checklist and Logs (Form 50.20-CL3)* that shows the condition of the AHU and to note any discrepancies. Send a copy of the log sheet to the Johnson Controls Field Service Office for its records.
Check Solution XT Doors and Latches

Refer to the service manual for adjusting and replacing the doors.

Solution XT doors are shipped with metal shipping spacers glued onto the edges of each door. They are located on three edges of each door. The spacers should be left in place until the AHU is placed in its final location and multiple skid AHUs are fully assembled. After AHU installation use a channel lock pliers or a screwdriver to remove the spacers. Do not damage the metal door panel. Slight impressions left on the door gasket by the spacers will rebound in approximately a week.

![Figure 9 - Metal Spacers on Solution XT Doors](image)

**Indoor AHUs**

It is Johnson Controls' intention that a shipping wrapper be applied to unpainted indoor AHUs for protection from weather, road dirt, etc. during inland transit. Remove the wrapper at the time of delivery to allow for a thorough inspection, both inside and out. Under no circumstances should outdoor storage be used.

**Outdoor AHUs**

Generally, outdoor AHUs are not fully wrapped. Exposed openings will be covered for protection from weather, road dirt, etc. during inland transit. Conduct a thorough inspection, inside and out, at the time of delivery.

**Access** - All AHU doors have a small clip, which is located on the door frame, and crosses over the edge of the door. This clip is a safety device to prevent injury when the AHU is operating. Remove the clip to inspect the AHU, and replace it when inspection is completed.

Occasionally, an outdoor Solution XT AHU may be entirely wrapped in plastic, which should not be removed until the Solution XT AHU is installed, to prevent damage from job site dirt and various weather conditions. If the Solution XT AHU is covered with plastic, cut the wrap in the outline of the door(s), and proceed to access the Solution XT AHU using the information (above). Close the cut with duct tape.

**Shipped Loose Parts**

Check the packing list, which notes the number and types of parts, for non-mounted shipped loose parts in all segments of the AHU. Report shortages within 10 days after receipt of the order. For more information about the shipped loose parts, refer to Figure 22 on page 30 through Figure 38 on page 33.

**LIFTING WEIGHTS**

AHU section weights are furnished on the job submittal form. Due to the variance in weight of each AHU design, it is not possible to list AHU weights in these instructions. Refer to the job submittal form when selecting a crane for rigging and figuring out roof weight loads. Weights can also be found on skid ID label for each section. Contact a Johnson Controls sales representative, if there are questions regarding the AHU weights.

**MOVING THE AHU**

Prior to moving the AHU, make sure that the installation site is suitable for installing the AHU, and is easily capable of supporting the weight of the AHU and all associated services.

**RIGGING**

Some AHUs are shipped completely assembled. When large AHUs are ordered with multi-zone (MZ) segments in rear discharge location (end of the AHU), the AHUs will ship with the top section (hot deck) separated. In these cases, the complete MZ damper assembly (hot and cold decks) will ship loose.

![Warning: All lifting points must be used to avoid personal injury, death, or damage to the equipment.](image)

Use all lifting lugs to avoid damage to the AHU. If the AHU is not equipped with lifting lugs, use bottom corner connectors as shown in Figure 12 on page 24, and raceway lifting lugs as shown in Figure 13 on page 25. Do not use top corner connectors. Use come-a-longs as shown in Figure 11 on page 24.
An experienced and reliable rigger must handle the unloading and final placement of the AHU, and must be advised of the following:

- AHU contains internal components and should be handled in an upright position.
- Care must be exercised to avoid twisting the equipment structure.
- Prevent unnecessary jarring or rough handling.

Proper rigging and handling of the equipment is mandatory during unloading and setting it into position to prevent voiding the warranty.

Use the proper spreader bars and hoisting lines when rigging to prevent damage to the AHU casing.

When lifting long AHUs, a special system must be used to insure a minimum 60° angle between the lifting lugs and spreader bar/frame.

COMES-A-LONGS (POWER PULLS)

If the AHU has multiple sections, use come-a-longs (power pulls) as shown in Figure 11 on page 24 to pull the sections or skids together.

**FIGURE 11 - TYPICAL COME-A-LONGS**

**PROPER LIFTING WITH SHACKLES**

Shackles are fastened to a sling or chain, which is used to lift and lower the sections in a tiered AHU. Refer to the following figures for proper lifting:

- Figure 12 on page 24 for proper lifting with a hook and shackle at the corners.
- Figure 13 on page 25 for proper lifting with a hook and shackle at the lifting lugs.
- Figure 14 on page 25 for lifting with a base rail.

**FIGURE 12 - PROPER LIFTING WITH SHACKLE WITH CORNER CONNECTOR CORNERS**
If the AHU has HEPA filters, the filter frames, bulkheads, and segment panels are factory sealed, and must remain sealed to prevent air bypass.

**Clearance for Outdoor AHUs**

Locate the AHU away from building flue stacks or exhaust ventilators to prevent possible introduction of contaminated air through the outside air intakes as shown in Figure 15 on page 26.

To make sure that the AHU fits properly into the selected location, use the following instructions.

- Allow sufficient space around the AHU to remove the access panels and various parts.
- Provide a minimum clearance equal to the width of the AHU plus 6 in. on one side to remove the coil or fan assembly. Consider the coil access panel for coil removal.
- Add the dimensions of the pipe chase, air hoods, ducts, control/electrical panels, etc. to meet minimum clearances.
- Allow any additional clearances as required by local and National Electrical Codes (NEC).

**Mounting the Outdoor AHU**

Install AHUs to provide enough elevation for properly designed condensation traps as discussed under Drains and Traps on page 89 in this section.

The area of the roof on which the curb is to be installed must be structurally adequate to support the combined weight of curb, AHU, and system fluids. With these combined weights in place, the resting surface for the AHU MUST be flat and level.

Concrete pads may not be as flat as they should be. Shimming and/or grouting may be necessary. Whether under the AHU base or curb, the AHU base needs to be on a flat plane.

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**PREPARING THE SITE**

*Do not weld or use torches on the exterior or interior of the AHU housing. The housing contains polyurethane insulation, which, under combustion, will produce harmful, toxic gases resulting in personal injury or death.*

*Never use silicone caulk/sealant in or on any AHU.*
Assembling the Johnson Controls Provided Curb

The curb, which supports the AHU, will be shipped unassembled, and requires assembly on the job site. Assembly drawings and a hardware package, which includes a nailer and gasket, are shipped with each curb. All other parts such as wood or fiber cant strips, roofing felts and material, caulking, and curb-to-roof fasteners are field supplied.

If there are questions about the number of curb parts or assembling the curb, notify a Johnson Controls Field Service Office immediately.

Use the following instructions to assemble the curb:

1. Unpack the shipping package. Layout the parts according to the exploded views.

2. Layout all channel pieces as shown in Figure 16 on page 27. Make certain that all channel tabs are located on inside of the mating channel and that all curb walls, accessories, and flanges, which may have been distorted in handling, are straightened before assembly.

3. Attach the curb walls together to form rectangular perimeter as shown, leaving bolts loose. After the curb is set in place, ensure proper consideration has been given to the air duct openings through the roof.

4. The curb installation drawing shows a gasket that is mounted between the curb and the unit as shown in Figure 16 on page 27. This gasket is shipped with the curb parts. Install the curb gasket before setting the AHU on the curb. The gasket forms an air seal between the AHU and the curb and serves as a dampener, preventing metal-to-metal contact between the AHU and curb. However, the gasket should not be used as a vibration isolator where the prevention of noise and vibration transmission into the building is critical.

When the AHU is shipped in skids, replace the curb gasket with the caulk provided by contractor.

5. After verifying the curb is square and level, tighten all bolts, and then anchor appropriately. DO NOT tighten the bolts after anchoring because the curb will be pulled, twisted, and torqued out of square.

6. Mark the exact location for the pipe chase curb. Drill and assemble the pipe chase curb. The job submittal drawing package contains a curb drawing that shows the dimensions of the curb and pipe chase.

7. Insulate and roof the curb as required. Refer to Sheet Metal and Air Conditioning Contractors National Association (SMACNA) for counter flash information.

Steel Frame

When a steel frame is used to support the AHU, it must be level, flat without uneven steel frame joints, and support the AHU around the full perimeter. As a general rule, cross members should be placed every 96 in., in addition to each shipping split.
FIGURE 16 - TYPICAL CURB ASSEMBLY

SECTION A-A

PIPE CHASE SECTION VIEW

UNIT WALL
UNIT RACEWAY

2 in x 4 in NAILER CURB FOR PIPE CHASE

UNIT ROOF CURB 2 in

CURB CALCULATION FOR OUTSIDE DIMENSIONS
A = Total unit length from YORKworks minus 0.875 in.
B = Pipe chase location distance from unit discharge end. Pipe chase Mtg. holes will not be included on pipe chase curb. Mtg. will be field located.
C = Pipe chase length minus 0.875 in.
D = Total unit width from YORKworks minus 0.875 in.

TYPICAL CURB SECTION FOR UNITS WITHOUT BASE RAIL

WALL PANEL STANDARD RACEWAY CURB GASKET CURB REST 2 in X 4 in NAILER NOMINAL ROOF CURB

TYPICAL CURB SECTION FOR UNITS WITH BASE RAIL

WALL PANEL STANDARD RACEWAY CURB GASKET CURB REST 2 in X 4 in NAILER NOMINAL ROOF CURB

NOTES:
1. Curbs available in 14, 18, 22, 26, 30 or 34 inches.
2. Outdoor base rails are available in six, eight or 10 inches. Contractor is responsible for providing ductwork to include the height of the base rail.
3. Curb material is galvanized steel, unpainted, and may vary in gauge, and is based on the unit load and the quantity of cross bracing provided.
4. If curb space used as plenum, seal all joints and seams with suitable sealer, such as urethane caulk (P/N 013-02966-011).
Clearance and Mounting for Indoor AHUs

It is recommended that the AHU is located in an air-conditioned space. Some suggested installations are shown in Figures 17 through 19 on page 28. Make sure the floor and housekeeping pads are flat and level.

Allow sufficient space around the AHU to remove the access panels and various parts. A minimum clearance equal to the width of the AHU plus 6 in. must be provided on one side of the AHU to remove the coil or fan assembly.

Concrete pads may not be as flat as they should be. Shimming and/or grouting may be necessary. Whether under the AHU base or curb, the AHU base needs to be on a flat plane.

Mounting Indoor AHU

Install the AHUs to provide enough elevation for properly designed condensation traps as discussed in Drains and Traps on page 89.
Installing Ceiling Suspended AHUs

It is recommended that support is structurally engineered to prevent flexing, sagging or twisting of the AHUs.

Use the following instructions to prepare the site for ceiling suspended AHUs. Refer to Figure 20 on page 29 for proper support in the direction of airflow, and/or if the AHU is positioned perpendicular to the direction of the airflow.

Structure Positioned in Direction of Airflow

The AHU base must be supported continuously on both sides.

Structure Positioned Perpendicular to Airflow

The AHUs must be supported (at a minimum) at the following locations:

- Both ends
- At each shipping split, if applicable
- Upstream and downstream of each cooling coil segment
- Under heavy components like fans, attenuators, and heating segment.
- As a general rule, cross members should be placed every 96 in., in addition to each shipping split.

DO NOT obstruct the door operation, filter access, piping, electrical or control connections with suspension members.

FIGURE 20 - CEILING SUSPENDED AHU ON STRUCTURAL STEEL
TOOLS REQUIRED TO INSTALL AHU

The following tools, which are not provided by Johnson Controls, are needed to install the AHU. Refer to Figure 21 on page 30 for more information.

- Drill with adjustable torque
- No. 3 Phillips bit
- Allen wrench set
- Nut setter or socket set (1/4 in., 5/16 in., 3/8 in. and 9/16 in.)
- Wire cutters
- Come-a-longs (power pulls)
- Slings
- Pry bar
- Drift pins and awls
- Common hand tools
- Caulking gun
- Shackles

When the AHU is shipped in skids, replace the curb gasket with the caulk provided by the contractor because gaskets on curbs can pose a problem when sliding skids together for the final connection of each shipping split.

SHIPPED LOOSE PARTS

The shipped loose parts, which may be required, are shown in Figure 22 on page 30 through Figure 38 on page 33. Installation instructions for the shipped loose parts are listed on the Installation Instructions and Ship Loose Items Inside label, located on the access door of the first fan skid in the air stream.

- 3/8 x 3/4 in. Button Head Screw
- 3/8 in. Lock Nut
- 3/8 x 3/4 in. Button Head Screw

FIGURE 22 - SECOND TIER TIE-DOWN FASTENER PACK (P/N 386-03419-000)
SECTION 3 - HANDLING, STORAGE, AND INSTALLATION

**Pipe Chase, Hoods and Seam Caps**

Use the following parts to install the seam cap(s), pipe chase(s), and hood(s) as shown in Figure 32 on page 32 through Figure 34 on page 33.

**FIGURE 23 - BOTTOM RACEWAY SHIPPING SPLIT FASTENER PACK (P/N 386-03418-000)**

**FIGURE 24 - BASE RAIL SHIPPING SPLIT FASTENER PACK (P/N 386-03417-000)**

**FIGURE 25 - TOP RACEWAY BRACKET ASSEMBLED (P/N 386-04747-000)**

**FIGURE 26 - NEOPRENE GASKET - 1/4 IN X 2 IN X 25 FT (P/N 028-15954-010)**

**FIGURE 27 - NEOPRENE GRAY GASKET - 1/4 IN X 3/4 IN X 35 FT (P/N 028-11873-010) FOR DOOR**

**FIGURE 28 - PHILLIPS HEX HEAD SCREW (P/N 021-32268-011) FOR INDOOR UNIT SEAM CAP**
SECTION 3 - HANDLING, STORAGE, AND INSTALLATION

FIGURE 29 - HEX HEAD SCREW FOR OUTDOOR ROOF SEAM CAP, PIPE CHASE, AND RAIN HOOD - 1/4 IN-14 X 1 IN (P/N 021-30530-052)

FIGURE 30 - BUTYL TAPE - 3/16 IN X 3/4 IN X 40 FT (P/N 013E-03327-010)

FIGURE 31 - POLYURETHANE CAULK (P/N 021-19568-000 - GREY; P/N 013-03317-040 - CHAMPAGNE) FOR PIPE CHASE ONLY

Never use silicone caulk/sealant in or on any air handling equipment.

NOTE

FIGURE 32 - ROOF SEAM CAP (ASSEMBLED)

FIGURE 33 - PIPE CHASE, TRIM ANGLE, AND COVER
Additional Parts

The following parts may be used later in these instructions.

FIGURE 34 - HOOD

FIGURE 35 - DAMPER SHAFT EXTENSION KIT (P/N 026-33715-002)

FIGURE 36 - CORNER CONNECTOR HOLE PLUG (P/N 021-19568-000) (8)

FIGURE 37 - TOUCH-UP SPRAY - 12 OZ. (P/N 013-03322-000)

FIGURE 38 - SHIPPING SPLIT CORNER GASKET - 3.5 x 3.5 (P/N 028-11883-010)

FIGURE 39 - SPARE FAN BELT

FIGURE 40 - CONDUIT (P/N 025-39024-001) AND SJO CORD (P/N 025-35746-001)
INSTALLING OUTDOOR AHU

Before installing the outdoor AHU, identify the loose parts, such as the gaskets shown in Figure 22 on page 30 through Figure 37 on page 33.

Do not damage the factory installed pipe chase, electrical cabinet, hoods, pipe stubs, door handles or roof overhang when installing the AHU.

Verify that the actual outside dimensions of the assembled curb top are less than the inside dimensions of the bottom of the AHU.

Single Piece Outdoor AHU

Use the following instructions to install a single piece outdoor AHU.

1. Make sure the curb gasket, which is shipped with the curb package, is installed before the AHU is lowered onto the curb.
2. Lift the AHU from the ground onto the curb or support framework. Do not move the AHU onto a roof surface.
3. Remove the wood shipping material from the bottom of the AHU.
4. When setting the AHU onto the curb, make sure the installer positions a sealing gasket between the AHU and curb to provide a continuous airtight and watertight connection.

When installing the AHU on a steel frame or concrete slab, do not install a seal unless specified.

5. Install the AHU according to the International Building Code (IBC), NEC, state, and local codes.

Multi-Piece Outdoor Solution XT AHU

Before placing the AHU on the curb, do the following:

1. If applicable, remove the metal bracket attached to the cross channel, and wood shipping blocks before assembling the shipping splits.
2. If the AHU is provided with shipping splits as shown in Figures 41 and 42 on page 35, or the splits were not assembled before placing the AHU on the curb, complete the following steps:
   1. Use the construction grade caulk (not provided) in place of the curb top gasket and the following instructions to apply it.
   2. Apply the caulk on top of curb before each section is placed on the curb.
   3. Apply the caulk with a 1/2 in. diameter bead to make sure the seal is sealed after sections are pulled together.
3. If the AHU sections are going to be assembled before placing them on a curb, be sure the they are lying on a flat surface during assembly.
4. Make sure the top of curb is flat, and shims were added, if needed, to ensure the curb remains flat.
5. Verify the correct sections, and orientation of each one.
6. Remove the cross brace(s) (shipping supports) from each section’s shipping split.
7. Remove the plastic shipping covers and supports.
8. Remove the screws from the curb rest to release the wood shipping blocks. Do not remove the shipping blocks from under AHU until the assembled AHU is ready to be lifted and placed on a curb. Be sure that no debris clings to the bottom of each section when lifted and placed onto a curb.
SECTION 3 - HANDLING, STORAGE, AND INSTALLATION

FIGURE 41 - SHIPPING SPLIT EXAMPLES

FIGURE 42 - SHIPPING SPLIT EXAMPLES USING STRUCTURAL STEEL BASERAILS
SECTION 3 - HANDLING, STORAGE, AND INSTALLATION

9. Make sure all wiring and/or control tubing connection pigtais are secured out of the path of the shipping split mating surfaces to prevent damage.

10. Apply separate gasket squares (P/N 028-11883-010) as shown in Figure 43 on page 36. Place one square at each corner of the face of each section.

11. Apply neoprene gasket (P/N 028-11883-010 or P/N 028-11873-010) to face the perimeter from square to square, and 1/4 in. from the outside edge of the mating surface (nearest to AHU exterior) to allow for a 1/4 in. bead of caulk. The gasket application should provide a continuous seal from side-to-side, and to the top of the AHU roof to the bottom of the AHU base where it meets the curb.

12. Apply a 1/2 in. thick bead of caulk (not provided), to the curb top surface only, where the first section will be placed.

FIGURE 43 - APPLYING GASKET SQUARE, NEOPRENE GASKET AND CAULK TO RACEWAY SPLIT

Setting Up the Sections

Use the following instructions to set up the sections.

1. Place the first section on the curb. Position it so that the overhanging curb rest is spaced evenly from the curb on each side and end.

2. After the first section is placed, anchor, or block it before setting the next section.

3. Attach the come-a-longs (power pulls) as shown in Figure 44 on page 36 to the first section. Use lifting lugs on the base rail (not at the shipping split) or holes in the two outside corners.

4. Apply a 1/2 in. thick bead of caulk to the curb top surface in the area where the next section will be placed.

5. Place the next section on the curb about 4 in. from the first section.

6. Feed the electrical and control connections from section to section and make sure that they will be accessible after the sections are joined as shown in Figure 45 on page 36.

7. Assemble the electrical connectors and/or pneumatic tubes as shown in Figure 46 on page 37 according to their labels before joining sections, if access will be a problem later.

FIGURE 44 - TYPICAL COME-A-LONGS

FIGURE 45 - ELECTRICAL CONNECTOR (NOT CONNECTED)
8. After making the electrical and control connections and before proceeding with assembly, remove and reposition the top shipping split angle as shown in Figure 47 on page 37.

Pulling the Solution XT Sections Together

Use the following instructions to pull the sections together.

1. Attach the come-a-longs to the far end of the next section as shown in Figure 48 on page 37.

Make sure the chain does not apply pressure to the drain connection. Improper positioning of the chain may cause damage to the AHU.

2. Start pulling the sections together evenly on both sides.
   a. Make sure all electrical or control wires or tubes are clear.
   b. Guide the top raceways together by placing the rods or drift pins through the holes in the top guide angles. When the raceways are together, install the long bolts provided as shown in Figure 49 on page 37.
c. Guide the bottom raceway/base rails together, using rods or drift pins through the holes in the lifting lugs on opposite sections simultaneously.

d. If there is any difficulty aligning the sections, due to racking of one section or the other, use a come-a-long diagonally on the inside of that section at the shipping split or across the tops of the opposite sections.

e. If there is any difficulty aligning the sections due to the top and bottom not pulling together simultaneously, apply shims under the sections as needed to compensate for uneven placement area.

3. Complete pulling the sections together, using the come-a-long. The bolts hold the sections tight after they are pulled together.

4. Fasten the bottom lifting lugs together with the 1/2 in. x 4 in. bolts in fastener packet (P/N 386-03418-000).

5. Fasten the top raceway bracket with the 1/2 in. x 5-1/2 in. bolts provided in fastener packet (P/N 386-03418-000).

6. Apply a 1/4 in. bead of caulking to exterior of the seam on the roof and both sides as shown in Figure 50 on page 38. Repeat the process for the seam on the floor inside the AHU.

7. Apply neoprene gasket (P/N 028-15954-010) to the underside of the seam caps, and install them over the joints with hex head screws (P/N 386-04747-000) as shown in Figure 51 on page 38. Painted seam caps are applied over the joints on the sides and roof of the exterior, and galvanized seam caps are applied on the interior floor only.

8. Repeat this procedure for each additional section.

9. For AHUs or sections without base rails, install the corner connector hole plugs (P/N 021-19568-000) as shown in Figure 52 on page 38 on the bottom raceway corners.
INSTALLING INDOOR SOLUTION XT AHU

Before installing the indoor AHU, identify the shipped loose parts such as gaskets as shown in Figure 22 on page 30 through Figure 39 on page 33.

Do not damage factory installed pipe chase, electrical cabinet, hoods, pipe stubs, door handles or roof overhang when installing AHU.

If the AHU or AHU sections are too large to fit through an opening, contact the local Johnson Controls Field Service Office for assistance. Technical instructions are available for disassembly and reassembly.

Before placing the skids together:

1. If applicable, remove the metal bracket attached to the cross channel and wood shipping blocks before assembling the shipping splits.

2. If AHU sections are going to be assembled before placing them, be sure the sections are on a flat surface during assembly.

3. Verify the correct sections and orientation of each section.

4. Remove the cross brace(s) (shipping supports) from each section’s shipping split.

5. Remove the plastic shipping covers and supports.

6. Apply neoprene gasket (P/N 028-15954-010) to one side only of each shipping split as shown in Figure 53 on page 39. If there is a door frame at the shipping split, apply neoprene gasket (P/N 028-11873-010) as shown in Figure 54 on page 39. Make sure the entire perimeter is covered with the gasket material, including the foamed corners as shown in Figure 54 on page 39. Any void, depression, or protrusion will allow air or water leakage. Make any splices on a straight run.

Installing a Solution XT AHU with Expanded Cabinet

If the AHU has an expanded cabinet with end channel shipping splits, use the following steps to install it:

1. Remove the shipping brackets in corners.

2. Clean the metal surface where gasket is to be applied with mineral denatured alcohol or rubbing alcohol.
3. Apply the neoprene gasket to all raceway mating surfaces of one mating section. On large AHUs, install two gaskets side by side on intermediate raceway surfaces.

4. Make sure that the sections are not racked and will line up properly.

5. Attach the sections as follows:
   a. Make sure assembly surface is clean and level to allow the sections to slide freely. If the surface is irregular, use as many metal shims under sections as necessary to align mating surfaces.
   b. Pull the sections together, using a come-a-long.
   c. Attach the sides of the sections. Beginning at the bottom of the sections, secure the end channel assembly brackets together using fastener pack (P/N 386-03419-000) at each bracket. Continue securing the end channel assembly brackets together, working from bottom to top, pulling the sections tight.
   d. After the sides are secured, secure the brackets on top of the AHU with the same brackets mentioned in Step 3.

FIGURE 55 - ASSEMBLY OF END CHANNEL SHIPPING SPLIT WITH A SOLUTION XT EXPANDED CABINET
Setting Up and Pulling Solution XT Sections Together

Use the following instructions to set up and pull the sections together.

1. Place the first section in its final position and anchor or block it before placing the next section.

2. Attach the come-a-longs to the far end of the next section as shown in Figure 56 on page 41.

3. If the AHU is equipped with an optional expanded cabinet with a structural steel base, remove the lifting lugs within the shipping split shown in Figure 57 on page 41. Keep the bolts and nuts.

4. Place the next section on the curb about 8 in. from the first section.

5. Feed the electrical and control connections from section to section and make sure that they will be accessible after the sections are joined as shown in Figure 58 on page 41.

6. Assemble the electrical connectors and/or pneumatic tubes according to their labels before joining the sections as shown in Figure 59 on page 41, if access will be a problem later.

7. After making the electrical and control connections, and before proceeding with assembly, remove and reposition the top shipping split angle as shown in Figure 60 on page 42.
SECTION 3 - HANDLING, STORAGE, AND INSTALLATION

8. Attach the come-a-longs to the far end of the first section.

9. Start pulling the sections together. Pull evenly on both sides.
   
   a. Make sure all electrical or control wires or tubes are clear.
   
   b. Guide the top raceways together by placing rods or drift pins through the holes in the top guide angles. When the raceways are together, install the long bolts provided as shown in *Figure 61 on page 42*.

   c. Guide the bottom raceway/base rails together, using rods or drift pins through the holes in the lifting lugs on opposite sections simultaneously.

   d. If there is any difficulty aligning the sections, due to racking of one section or the other, use a come-a-long diagonally on the inside of that section at the shipping split or across the tops of the opposite sections.

   e. If there is any difficulty aligning the sections due to the top and bottom not pulling together simultaneously, apply shims under the sections as needed to compensate for uneven placement area.

10. Complete pulling the sections together, using the come-a-longs. The bolts hold the sections tight after they are pulled together.

11. Fasten the bottom lifting lugs together with the 1/2 in. x 5-1/2 in. bolts in fastener packet (P/N 386-03418-000) as shown in *Figure 62 on page 43*.

12. Fasten the top raceway bracket with the 1/2 in. x 5-1/2 in. bolts in fastener packet (P/N 386-03418-000).
13. Apply neoprene gasket (P/N 028-15954-010) to the underside of the seam caps, and install them over the joints with hex head screws (P/N 386-04747-000) as shown in Figure 63 on page 43. Apply painted seam caps over the joints on the sides and roof of the exterior, and apply galvanized seam caps on the interior floor only.

If a roof seam cap has a tab on one end only, the end without the tab goes above the pipe chase location.

14. Repeat this procedure for each additional section.

15. For AHUs or sections without base rails, install the corner connector hole plugs (P/N 021-19568-000) as shown in Figure 64 on page 43 on the bottom raceway corners.

Installing a Tiered AHU

A tiered AHU, as shown in Figure 65 on page 43, may not be factory assembled. Field assembled AHUs are shipped with the top tier segment skidded.

This top-tier segment is equipped with brackets bolted to the bottom raceway as shown in Figure 66 on page 44. The bottom-tier segment is equipped with brackets bolted to the top raceway, and are used to secure the top segment to the bottom segment.

After final alignment, bolt the two brackets with the hardware supplied fastener pack (P/N 386-03419-000) as shown in Figure 66 on page 44.
1. Verify the correct sections and orientation of the top and bottom tiers.
2. Remove cross brace(s) (shipping supports) from the top tier.
3. Remove the plastic shipping covers and supports.
4. Make sure all wiring and/or control tubing connection pigtailed are secured out of the path of the mating surfaces to prevent damage during rigging.
5. Make sure the neoprene gasket (P/N 028-15954-010) is properly installed on the bottom tier. If the top tier is shorter in the direction of airflow than the bottom tier, apply the gasket material on the top panel of the bottom tier from raceway to raceway, but not on top of the raceways as shown in Figure 67 on page 44.
6. Apply the second layer of gasket (P/N 028-15954-010) over top of the gasket applied in Step 5, but include the raceways. Steps 5 and 6 are necessary because the top panel of the bottom tier is slightly recessed below the height of its raceways.
7. If the top tier has shipping splits, refer to Installing Indoor Solution XT AHU on page 39 for the correct assembly procedure.

Make sure all of the electrical or control wires or tubes in both tiers are clear.

8. Install four shackles, one in each bottom corner connector or raceway lifting lug. Refer to the proper lifting procedure for the specific shackles under Proper Lifting with Shackles on page 24.
9. Fasten the sling/chain to the shackles and the other end of the sling/chain to the spreader bar (as needed).
10. Lift the top tier assembly with a crane or overhead lift.
11. Feed the electrical and control connections from the top tier to bottom tier, and make sure that they will be accessible after the sections are joined. If any connections will not be accessible, assemble the electrical connectors and/or pneumatic tubes according to the labels before joining the top and bottom tiers.
12. Lower the top tier onto bottom tier so that mounting brackets mate. Guide the brackets together, using rods or drift pins through the bolt holes as shown in Figure 68 on page 44.
Carefully place each section of the top tier without disturbing the gaskets on the bottom tier.

13. Secure the top tier to bottom tier with 3/8 in. x 0.75 in. allen head bolts.

14. Install the corner connector hole plugs (P/N 021-19568-000) as shown in Figure 64 on page 43 onto the bottom raceway corners.

Lights for Tiered Solution XT AHU (If Applicable)

If the AHU is equipped with lights, the following parts are shipped loose on a tiered unit, as shown in Figure 69 on page 45.

- Conduit (P/N 025-39024-001)
- SJO Cord (P/N 025-35746-01)

Assembling the Solution XT End Channel Shipping Split

The assembly is the same regardless which sections are connected together.

Use the following instructions to prepare the sections before they are attached.

1. Remove the shipping brackets in the corners.

2. Clean the metal surface where gasket is to be applied with mineral denatured alcohol or rubbing alcohol.

3. Apply the neoprene gasket to all raceway mating surfaces of each section. On large AHUs, install two gaskets side by side on the intermediate raceway surfaces.

4. Make sure that the sections are not racked, and will line up properly.

5. Attach the sections as follows:

   a. Make sure assembly surface is clean and level to allow the sections to slide freely. If the surface is irregular, use metal shims under sections as necessary to align mating surfaces.

   b. Pull the sections together using a come-a-long, drawing the base together.

   c. Attach the sides of the sections. Beginning at the bottom of the sections, secure the end channel assembly brackets together using fastener pack (P/N 386-03419-000) at each bracket. Continue securing the end channel assembly brackets together, working from bottom to top, pulling the sections tight.

   d. After the sides are secured, secure the brackets on top of the AHU with the same hardware removed in Step 4.
FIGURE 70 - ASSEMBLING THE END CHANNEL SHIPPING SPLIT WITH ENERGY RECOVERY WHEEL
Installing Hood with Moisture Eliminators

1. Identify the correct hood and its respective location by looking at the label as shown in SECTION 2 - PRODUCT DESCRIPTION in this manual.

2. Correct orientation is with the tracks or bird screens to the bottom. The mounting flanges are pre-drilled.

3. Each hood is fitted with a factory installed bird screen unless the moisture eliminator option is selected.

4. Apply the Butyl tape to the pre-drilled hood flanges and back wall angle that contact the AHU panels.

5. Use the hex head screws with the EPDM washer provided in the fastener pack.

6. Completely cover each damper opening in the AHU panels by its respective hood. The bottom of the hood should extend approximately 6 in. below the AHU panel opening.

7. Center each hood over the width of the opening. All hoods, especially those containing barometric dampers, MUST be installed square.

8. Seal each hood gutter to the AHU panel with the polyurethane caulk (provided).

9. When multiple hoods are installed in a stacked space, the hoods should be approximately 1 1/2 in. apart so that the bottom hood will extend 6 in. below the bottom of the opening.

10. If equipped, install the optional moisture eliminators as shown in Figure 71 on page 47 using the following instructions.

   a. Remove the clip(s) from the leading edge of the hood.

   b. Insert the proper size moisture eliminator or filter into the tracks.

   c. Reinstall the clip(s) on the leading edge of the hood.

Outdoor Air Temperature and/or Humidity Sensors

When outside air hoods are shipped loose with AHUs that include factory packaged controls, these sensors will be dismounted and pulled back into the AHU. The contractor should find them secured with tape inside, and put them through their respective penetration to the exterior, and mount them to the bracket provided.
Installing Damper Actuator

Use the following instructions to install the actuator as shown in Figure 72 on page 48.

**Damper Blade Orientation**

**Return air and mixing dampers:**
Position blades so that they will be open once the actuator is installed. This will be the damper's spring return position. Note whether the damper shaft is rotated fully clockwise or counter clockwise.

**Outside air and exhaust air dampers:**
Position the damper blades so that they will be closed once the actuator is installed. This will be the damper's spring return position. Note whether the damper shaft is rotated fully clock-wise or counter clockwise.

**Actuator Installation**

1. Remove the bearing plate from the damper frame and jackshaft.

2. Slide the damper actuator onto the open end of this shaft making sure that the proper spring return position on the face of the actuator matches the damper shaft's rotation, if not then reinstall the actuator with it flipped over.

3. Reinstall the bearing plate to the damper frame and jackshaft.

4. Slide the damper actuator, mounting bracket into the actuator mounting grooves and fasten to the damper frame using self drilling screws.

5. Securely tighten the actuator shaft clamp to the dampers jackshaft. Make sure at this point the damper shaft is completely rotated to its proper position.

6. Manually operate the actuator to its fully actuated position using the crank arm provided with the actuator then release the spring to allow the damper to go back to its original position. This will verify the actuators spring rotation and stroke.

7. Set the damper actuators rotation selector switch to the proper rotation required to actuate the damper.

   This will always be opposite the spring return rotation.

---

**ITEM** | **DESCRIPTION** | **YORK PART NUMBER**
--- | --- | ---
1 | Damper | See Spec Sht for P/N
2 | Actuator | See Spec Sht for P/N
3 | Actuator Mounting Bracket | See Table
4 | 7.8” length, 0.25” hole, black 6.6 nylon | 025-40605-001
5 | Edge Clip # MCM512-P-C | 025-39067-002
6 | Cable Tie 7.9: LG | 025-39031-002

**VENDOR** | **YORK PART NUMBER** | **BRACKET PART NUMBER**
--- | --- | ---
Belimo | 025-25737-001 | 086-00138-014
Belimo | 025-25737-002 | 086-00138-014
JCI | 025-39114-001 | 086-00138-013
JCI | 025-39114-002 | 086-00138-013
JCI | 025-39115-001 | 086-00138-016
JCI | 025-39115-002 | 086-00138-016
JCI | 025-39116-001 | 086-00138-014
JCI | 025-39116-002 | 086-00138-014
JCI | 025-39117-001 | 086-00138-014
JCI | 025-39117-002 | 086-00138-014

**FIGURE 72 - INSTALLING THE DIRECT COUPLED ACTUATOR**
Installing Multi-Zone (MZ) Dampers

If the MZ segment has a shipping split, a rear discharge at the end of the AHU, and a MZ damper, the damper will be shipped loose.

1. Identify the gaskets and hardware needed for installation.
2. After the AHU top tier is assembled to the bottom tier and sealed, install the MZ damper assembly, which includes the hot (top) deck and cold (bottom) deck damper banks that are already connected at each blade as shown in Figure 73 on page 49.

Distortion will result in unreliable blade operation.

3. Remove the 16-gauge shipping plate, which is located between the hot and cold decks from air entering side only.
4. Apply the neoprene gasket to the mounting flanges of the damper assembly.
5. Center the damper assembly over the discharge openings of the hot and cold decks.
6. Attach the damper assembly to the AHU's outer perimeter mounting flange, using the screws provided.
7. Remove the 16-gauge shipping plate from the air leaving side.
8. Install the screws through the mounting flanges between the hot and cold decks.

FIGURE 73 - INSTALLING MZ DAMPER
Installing Field Supplied MZ Damper Actuators

When the actuators are field supplied for MZ dampers, use the following information to select the correct size actuator.

- Required torque is 7 in-lb/sq. ft of damper area up to 2500 feet per minute (FPM).
- Damper blades are 6 in. wide and vary in height.
- Calculate the torque by the number and size of blades in each zone. There are hot deck blades directly connected to cold deck blades.
- Determine the number of blades per zone by the system cubic ft per minute (CFM), and static pressure requirements for each zone by the engineer’s construction documents.
- Cut the blade linkage (flat rods) connecting all blades of each deck at the appropriate places to divide the decks into correct size zones. These rods are mounted externally on the assembly. Make sure to cut out a section of the flat connecting rod, which will prevent interference when the zones modulate in opposite directions.
- One damper shaft extension kit (P/N 026-33715-002), as shown in Figure 74 on page 50 is provided for each zone per the factory order form.

- On the rear mount (discharge through end of the AHU), always mount the actuators on the top of the upper deck.
- Do not allow the duct insulation to restrict the damper blades or external linkage.
- Direct coupled actuators are recommended.
- Make duct connections at the zone dividers without restricting the damper blade(s).

BACK DRAFT DAMPERS FOR DUAL FANS AND FAN ARRAYS

The counterbalance is locked into place for shipping as shown in Figure 75 on page 50. Before startup, the counterbalance will have to be released. To do this, loosen the set screws and slide the counterbalance off the end of the shaft. Flip the counterbalance and slide it back on the shaft. Rotate the counterbalance above the damper as shown in Figure 76 on page 50, and then tighten the set screws. The counterbalance should be free to rotate.

The contractor should supply the actuators and mounting brackets. The part numbers are available upon request.
FILLING INERTIA FAN BASE

Inertia fan bases are pre-engineered according to the fan and motor size. Use the following instructions to fill an inertia fan base with concrete.

- Calculate the amount of concrete by measuring the overall length and width of the fan base assembly cavities that have the corrugated metal bottoms. The standard depth of a cavity is 4 in.
- Fill each cavity to the top with wet concrete. Do not get concrete mix on the bolts and adjusting parts of the adjustable motor base, sheaves, belts, or on the floor under the edges of the isolated fan base.

STEAM HUMIDIFIER

If purchased, steam humidifiers are provided with factory mounted dispersion equipment inside the AHU. The steam injection or generating equipment, metering devices, and sundries are shipped loose with the AHU. Humidifier manufacturer’s installation, operation and maintenance information is packaged with the humidifier. The installing contractor(s) is responsible for supplying all required steam supply and condensate piping, and wiring.

UVC EMITTER LAMPS

If purchased, the contractor is responsible for installing the UV lamps, and connecting a 120 volt power supply as shown in Figure 77 on page 51. The Johnson Controls factory provides the following pre-wired parts.

- Internal wiring with a magnetic door safety switch
- A lockable disconnect switch with a Press to Test pilot light
- A latching circuit that has to be manually re-energized on the AHU’s exterior after a door has been opened and closed.

Use clean cotton rags, clean jersey or latex gloves to handle the lamps. DO NOT touch UV lamps with bare hands or leather gloves because the oil will damage the lamps.
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FIGURE 80 - UV CONTROL PANEL WIRING (8 AMPS)
SECTION 3 - HANDLING, STORAGE, AND INSTALLATION

FIGURE 81 - UV CONTROL PANEL WIRING (GREATER THAN 8 AMPS)
Sequence of Operation:

Disconnecting Means of UV lighting will be accomplished by "CB1" internal to the panel. "CB1" is cable of being locked out by panel latching mechanism.

"SW1" is a proximity switch with a magnet, which will close a set of normally open contacts. The magnet will engage the "SW1" contact whenever it is within 1/2" of the switch.

"TDR1" is one second (1sec) time delay relay having normally open contacts. When power is initiated, its contacts will close for one second then re-open. To reset, power, power must be removed from "TDR1".

"C1" is a dpdt 24 vac control relay, used to seal-in its coil and provide interlocking means to the UV lights.

If all doors are closed, all the "SW1"s will allow "C1" to energize, as long as power is available.

By selecting "CS-1" to the "on" position, the 24vac control power circuit will be energized. As long as all doors with door switches (SW1) are closed and upon detection of power to the 1 second time-delay realy (TDR-1), the "TDR-1" normally open contacts will close for one second, energizing the contactor "C1" will remain energized. Should any one door having "SW1" mounted, were to open, "C1" will de-energize, deactivating the UV lamps. Closing all doors will not turn on UV lights. "CS-1" will be required, to be cycled "Off" then back "On" to allow the lights to come back on. If the power is removed from the UV control panel and re-energized (such as when power fluctuates off then back on), the UV lights will reactivate automatically. The "IL" "UV Light In USe" indicator lamp will allow the user to know if the lights have been energized.

FIGURE 81 - UV CONTROL PANEL WIRING (GREATER THAN 8 AMPS) (CONT'D)
AIR MEASURING DEVICE CONNECTIONS

Air Measuring at the Fan Inlets

- **COMETER** is a probe attached to the fan bearing support on Comefri Forward Curve fans from size 7 x 7 up to 18 x 18. The probe is located on the outboard side of the housed fan assembly. The probe is piped to the negative (-) port of a factory mounted transducer on the fan wall. The positive (+) port is left open to the fan section. Wiring is not provided to the transducer unless factory packaged controls were selected.

- **PIEZORING (PIEZOMETER)** is a fitting or series of fittings in the inlet cone(s) of housed fans larger than 18 x 18 and all sizes of Plenum fans that are combined into a single connection piped to the negative (-) port of a factory mounted transducer on the fan wall. The positive (+) port is left open to the fan section. Wiring is not provided to the transducer unless factory packaged controls were selected.

The fan manufacturer does not recommend placement of the flow measuring probes inside the fan inlet cone in the path of airflow. These devices create disturbances and unpredictable performance losses.

Air Measuring at Unit Outside Air Inlets

- AMS-60 used on Indoor Solution air handlers usually measure outside air. This can be provided with one or two pairs of positive (+ or High) and negative (- or Low) pressure tube connections. Connect (+) & (-) respectively to the (+) & (-) ports of the transducer(s). Wiring & transducer are not provided unless factory packaged controls were selected.
• EAML used on Outdoor Solution air handlers usually to measure outside air. This can be provided with one or two pairs of positive (+ or High) and negative (- or Low) pressure tube connections. Connect (+) & (-) respectively to the (+) & (-) ports of the transducer(s). Wiring & transducer are not provided unless factory packaged controls were selected.

INSTALLING THE PIPE CHASE

Install the pipe chase before connecting the piping. Use the following instructions to install the pipe chase.

Tools and Materials

• Screw gun
• Complete set of mechanic's hand tools

If the AHU does not have base rails, the shipped loose package includes:

• Self-drilling Screws with Gasket (P/N 021-30530-052),
• Caulking (P/N 013-03317-040)
• Neoprene Gasket - 2 in x 3/16 in (P/N 028-11880-010).

If the AHU has base rails, the shipped loose package includes:

• Pipe Chase Base Rail Covers (P/N 013-03317-010)
• Bolts - 3/8 in-16 x 1-1/2 in (P/N 021-01499-000)
• Lock Washers (P/N 021-01155-000).

Never use silicone caulk/sealant or caulk/sealant containing silicone in or on any air handling equipment.

Preparing Pipe Chase for Installation

The top and bottom flanges are inside of the pipe chase. Separate cover angles are used on external vertical seams.

1. Before installing the pipe chase, remove any self-drilling screws from the top and bottom raceway that may interfere with installing the pipe chase or trim angles.
2. Pinpoint the exact location to attach the pipe chase.
3. Make sure enough space will remain to apply pipe fittings with insulation on the inside of the pipe chase.
4. The pipe chase height should align with the AHU height.

Apply Gaskets

Apply the gaskets in the following order:

1. Neoprene gasket (P/N 028-11880-010) to the underside of the roof overhang as shown in Figure 85 on page 57.
2. Gasket to the top of the curb (provided by curb vendor),

3. Vertical neoprene gasket (P/N 028-11880-010) to the pipe chase,

4. Horizontal neoprene gasket with the outside edges of the housing. Horizontal gaskets must completely overlap vertical gaskets in all four corners as shown in Figure 86 on page 58.

**FIGURE 86 - APPLY GASKET TO PIPE CHASE**

**Attach Pipe Chase**

1. Set the pipe chase on the pipe chase curb 3 in. away from the AHU.

2. Tilt the top of the pipe chase toward the AHU. Work it under the roof overhang. Be careful not to damage the neoprene gaskets. Lift the pipe chase slightly to clear the curb gasket, and swing the bottom into the AHU.

3. If equipped, attach the pipe chase base rail to the AHU base rail. Place the 3/8 in. bolts and lock washers (provided) through the pipe chase brackets into the threaded holes in the AHU as shown in Figure 87 on page 58.

**FIGURE 87 - INSTALL PIPE CHASE BASE RAIL TO AHU BASE RAIL**

4. Make sure the pipe chase is square and the door(s) close and open without rubbing or binding.

5. Secure the pipe chase to the top and bottom raceways (heavy gauge metal) of the AHU through the pre-punched holes of the inside top and bottom flanges with the self-drilling screws as shown in Figure 88 on page 58.

**FIGURE 88 - INSTALL FLANGES**

---

**NOTE**

Do not overtighten or strip the self-drilling screws. The screws in the top and bottom flanges should be used in heavier gauge metal than screws in cover angles.

6. Make sure the door closes and latches properly. If not, loosen the screws, realign the pipe chase and retighten the screws. Occasionally, the curb under the pipe chase may be uneven, depending on the installation.
Seal Pipe Chase to Solution XT AHU

1. If the AHU is equipped with base rails, apply caulking to all exterior joints between the pipe chase, and the base rails as shown in Figure 89 on page 59.

2. Add a small bead of Manus Bond, Loctite, or Bostik champagne caulking to the exterior vertical seam between the AHU and the pipe chase to insure a complete seal as shown in Figure 90 on page 59. Pay special attention to the top and bottom corners, raceway and base rail engagements, and under the roof overhang.

3. Starting at the center and working toward each end, run the self-drilling screws down through the AHU overhang into the top of the pipe chase through the gasket. Use caution not to strip the 20-gauge housing with the screws. Line up the screws with a double row of screws on top of the AHU raceway, plus one spaced evenly between each screw as shown in Figure 91 on page 59. (No caulking required.)

Install Cover Angles

1. Install the cover angles before the caulking applied to the exterior joints and base rails dries.

2. Apply the neoprene gasket (P/N 028-11880-010) to the contact side of the cover angle.

3. Remove the top and bottom self-drilling screws from the pipe chase and set aside for later use.

4. Place the cover angles in the vertical corners of the pipe chase and AHU wall.

5. Install the cover angles into the vertical corners of the pipe chase and AHU wall as shown in Figure 92 on page 59. The notch on the cover angle must be on the AHU side.
6. Attach the cover angle to the AHU and pipe chase panels as shown in Figure 93 on page 60. Install the self drilling screws (removed earlier) to the top and bottom holes on the cover angle.

Install Base Rail Covers (If Applicable)

1. Caulk the perimeter of the base rail cover as shown in Figure 95 on page 60.

7. Starting at the top and alternating between the AHU and pipe chase, continue installing self drilling screws until reaching the bottom as shown in Figure 94 on page 60. Use caution not to strip the 20-gauge housing with the screws.

2. Apply the cover to the base rail seam between both sides of the pipe chase and AHU. No screws are required.

3. Flash, seal, and insulate all pipe chase floor penetrations to prevent condensation entering building.
INSTALLED EXTERNAL VENT PIPING FOR OUTDOOR AHUS

For outdoor AHUs with an overall height less than 102 in (8 1/2 ft), the external vent piping parts will be factory installed.

For outdoor AHUs with an overall height more than 102 in. (8 1/2 ft), the external vent piping parts will be shipped loose for field mounting. Figure 96 on page 61 shows some generic instructions to install the piping parts. An installation manual specific to the fuel venting system will be provided.

Condensate Drain Arrangement

The indirect fired gas heat exchanger has the potential to create highly acidic condensation, particularly during extended operation at low capacity or low firing rate conditions. To insure proper drainage, use the following instructions as shown in Figure 97 on page 62.

When constructing the condensate trap for the heat exchanger drainage system, make sure the trap is tall enough to handle the total static pressure (TSP) of the indoor blower at low fire times. For example, if a TSP is 6 in. at low fire, construct a trap that is 12 in. tall as shown in Table 2 on page 62.
SECTION 3 - HANDLING, STORAGE, AND INSTALLATION

TABLE 2 - TSP AND DRAIN TRAP

<table>
<thead>
<tr>
<th>MODEL</th>
<th>DRAIN NPT</th>
<th>A</th>
<th>B</th>
<th>C</th>
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</thead>
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<td>DF-15/25</td>
<td>1/2 in.</td>
<td>4 in.</td>
<td>2 in.</td>
<td>2 in.</td>
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<tr>
<td>DF-30/50</td>
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<td>8 in.</td>
<td>4 in.</td>
<td>4 in.</td>
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<tr>
<td>DF-60/75</td>
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<td>8 in.</td>
<td>4 in.</td>
<td>4 in.</td>
</tr>
<tr>
<td>DF-85/200</td>
<td>1 in.</td>
<td>12 in.</td>
<td>6 in.</td>
<td>6 in.</td>
</tr>
<tr>
<td>DF-225/400</td>
<td>1 in.</td>
<td>16 in.</td>
<td>8 in.</td>
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</table>

Failure to follow these instructions may cause excessive condensation buildup, resulting in water damage to the facility and/or a cracked heat exchanger.

1. Observe local codes for gravity condensate drainage requirements.
2. Install the AHU at an elevation that enables proper condensate drainage and trapping dimensions as shown in Figure 97 on page 62. Minimum trap dimensions MUST be accommodated.
3. The condensate drain line size must be the full line size of the heat exchanger drain connection.
4. Drain lines, fittings, and supports should conform to local codes, and be suitable for the application.
5. Condensate drain and trap discharge should be pitched away from the equipment at a slope of 1/4 in. per linear foot or as local code dictates.
6. For outdoor or unconditioned space installations, local climate may dictate the need to heat trace and/or insulate the exposed drain lines and trap. Frozen drain lines and/or trap will cause build up of condensate inside the heat exchanger, resulting in leakage and damage to the AHU, and possibly to the building.
7. Provide unions in drain lines to allow removing the trap for periodic cleaning of drain lines and the trap. When the burner is operated at low capacity for extended periods, more condensate is generated, and with it deposits of solids in the condensate drainage system.
8. Provide the ability to prime the trap. During initial and seasonal start-up, trap inspection and priming is required. Condensate in the trap will evaporate during long periods of non-use.

FIGURE 97 - GAS FURNACE CONDENSATE DRAIN TRAP
FIELD PENETRATIONS FOR PIPING AND ELECTRICAL CONNECTIONS

Make sure all penetrations and grommets are positively sealed on the cabinet exterior.

For small sizes such as 1/2" iron pipe, 1/2" conduit or 5/8" O.D. copper and smaller; it is acceptable to use caulk instead of a grommet.

Electrical conduits must be sealed internally to prevent airflow and moisture condensation.

Tools Required

• Drill motor.
• Pilot starter bit.
• Hole saws—approximately 2-1/2", 3-1/4" & 4-1/2" diameter for holes.
• Power cords as required.

Material Required

• Neoprene grommet, 2-1/2", 3-1/4", 4-1/2" or 5-1/2" as required (see Fig. 5-98).
• Cold galvanized paint.
• Paint, touchup spray, champagne, P/N 013-03322-000 (for outdoor unit exterior only).
• Caulk, P/N 013-02966-011 gray for indoor units or 013-03317-040 for outdoor units with champagne paint.
• Exacto knife.
• Clean up supplies.

Procedure

See Figure 98 on page 64

1. Make sure any components; bulkheads or other obstructions are disconnected from panel inside and out.
2. Layout location and dimensions of hole opening to be cut. Do this on both sides of double wall panels.
3. Carefully cut correct hole size for the application in panel, insuring cuts on both sides line up and a smooth clean cut is made.
4. Paint raw edges of sheet metal with cold galvanized paint.
5. Select appropriate grommet for new panel hole and cut out appropriate hole diameter for penetration with an Exacto knife.
6. After paint dries, Install grommet into panel hole opening.
7. Apply sealant all around new hole opening behind lip of grommet, on both sides of panel.
8. Run pipe or conduit through grommet and make appropriate connections.
9. All modified panels must provide integrity equal to original equipment specifications.
10. Reconnect any components, bulkheads or other fixtures that were disconnected from panel in step # 1.
11. Thoroughly clean up inside and outside air unit.
**SECTION 3 - HANDLING, STORAGE, AND INSTALLATION**

**FIGURE 98 - PENETRATIONS AND GROMMET DETAILS**

---

### Dimensions

<table>
<thead>
<tr>
<th>Iron Pipe Size (Nominal)</th>
<th>Copper Pipe Size (O.D.)</th>
<th>Thin Wall Conduit</th>
<th>Use Grommet P/N</th>
<th>Grommet Depth (A)</th>
<th>Grommet Hole Diameter (ØB)</th>
<th>Grommet Lip Diameter (ØC)</th>
<th>Marked Grommet Hole Diameter (Cut Out) (ØD)</th>
<th>Panel Hole Cut Diameter (ØE)</th>
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<td>4.50&quot;</td>
</tr>
<tr>
<td>2-1/2&quot;</td>
<td>2-5/8&quot;</td>
<td>2-1/2&quot;</td>
<td>028-11871-000</td>
<td>2.375&quot;</td>
<td>1.000&quot;</td>
<td>3.875&quot;</td>
<td>2.375</td>
<td>3.25&quot;</td>
</tr>
<tr>
<td>3&quot;</td>
<td>3-1/8&quot;</td>
<td>3&quot;</td>
<td>028-11861-000</td>
<td>2.375&quot;</td>
<td>1.000&quot;</td>
<td>5.125&quot;</td>
<td>2.875</td>
<td>4.50&quot;</td>
</tr>
<tr>
<td>4&quot;</td>
<td>4-1/8&quot;</td>
<td>4&quot;</td>
<td>028-11881-000</td>
<td>2.251&quot;</td>
<td>1.250&quot;</td>
<td>6.125&quot;</td>
<td>3.875&quot;</td>
<td>5.50&quot;</td>
</tr>
</tbody>
</table>

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* Hole shall be carefully cut with hole saw or drill, leaving a smooth, clean cut.

**Recommended sealant is Manus Bond, Loctite or Bostik**

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LD09673
GENERAL ELECTRICAL INFORMATION

All field wiring must conform to the International Building Codes (IBC), National Electrical Code (NEC) and local codes.

The AHU is ETL listed. Some components are UL labeled. Any changes in the field may affect its validity.

The current characteristics of phase, cycle and voltage are stamped on the nameplate of each component. Use the following instructions to set up the electrical connections.

- Install electrical conduit connections, which are made to exposed boxes, to the bottom of the box. Outdoor installation must be made watertight. The installing contractor is responsible for electrical conduit penetrations through the building roof.
- Seal the penetrations through the panels.
- Externally and internally seal the electrical conduits that penetrate the AHU exterior (walls, pipe chase or floors) so that the unconditioned air will not be drawn into the AHU through and around the conduit. Unconditioned air will result in condensation that will fail components prematurely.
- Check all accessible electrical connections, which contain several strands of wire, for tightness prior to start-up. The wires are tightened at the time of assembly, but check, and retighten them, if necessary. The dangers of a poor connection are overheating and component failure.

DO NOT PENETRATE any main or auxiliary drain pan or roof of outdoor AHU.

DO NOT PENETRATE wireways in any manner. The sheet metal channels, which run along the top panel, contain electrical wires and connections. Electrical shock and/or damage to the AHU may result.

Electrical drawings are provided in the information packet on the inside of the AHU access door. Major optional components will have specific electrical and installation information inside the control panels or will be attached. Refer to SECTION 5 - WIRING DIAGRAMS in the Air Handling Units - Operation and Maintenance Manual (Form 102.20-OM2) for more information on the electrical drawings.

POWER CONNECTIONS

Single Point Power

When ordered, the single point power connection provides the installer with a main disconnect switch as shown in Figure 99 on page 65. The line side of this switch (top) is where the installer is to connect his main power wires. The devices included in the single point power option are:

- Supply, Return, and Exhaust Fans
- Energy Recovery Wheel
- Gas and Electric Heat
- Ultra-violet Lights

FIGURE 99 - SINGLE POINT POWER CONNECTION

Special quoted devices not included in this option may be purchased with the AHU, and will require separate, additional power wiring by the installer. When this option is NOT purchased, the installer is responsible for wiring to each electrical component.
Motors for Supply, Return, and Exhaust Fans

A motor connection diagram may be found on the inside of the motor terminal box or on a tag attached to the motor. Be sure to make a flexible conduit connection at the motor to permit fan belt adjustment and movement of the spring isolated fan assembly. Refer to the motor data nameplate for all motor specifications as shown in Figure 100 on page 66.

2. Remove the belts.
3. Rotate the motor or move it back far enough to access the electrical box.
4. Connect the motor wiring per the motor wiring diagram.
5. Replace the motor electrical box cover.
6. Rotate or move the motor back into place and secure it to the base with the bolts.
7. Reinstall the belts to the proper alignment and tension according to the drive kit label found on the fan assembly.

FIGURE 100 - TYPICAL MOTOR DATA/NAME PLATE

FIGURE 101 - ANOTHER TYPICAL MOTOR DATA/NAME PLATE

To access the motor electrical box when the motor is installed in the configuration as shown in Figure 102 on page 66, use the following instructions:

1. Remove the motor bolts that secure the motor to the motor base.

WIRING THE ENERGY RECOVERY WHEEL

It is the installer’s responsibility to wire the energy recovery wheel, if single point power was not purchased. Using the attached plug and/or pigtail is optional. Johnson Controls does not provide pre-wired mating cables.

For wheels that are 52 in diameter and smaller, the motor comes with a cord. Wheels that are 54 in. in diameter and greater, the motor does not come with a cord. Single phase motors have a 3-pin standard AMP connector on the cord. Three phase and VFD models have a 4-pin standard AMP connector on the cord.
FIGURE 103 - TYPICAL POWER WIRING OF ENERGY RECOVERY WHEEL

WIRING THE GAS HEAT DEVICE

It is the installer's responsibility to wire this device, if the single point power connection was not purchased.

Panel locations and sizes vary based upon the AHU's size and burner configurations. Burner voltage is selected to match the primary AHU voltage. Modulation control voltage 2-10 VDC is standard.

Electrical penetrations can come through the floor or side wall panels. Drill and properly seal any penetrations to keep out moisture. Refer to the service manual for more information.

Make power connections per the wiring diagrams provided on the inside of the burner control panel. Refer to the Air Handling Units - Operation and Maintenance Manual (Form 102.20-OM2) for more information.

FIGURE 104 - GAS BURNER COMPONENT LOCATIONS

FIGURE 105 - MAIN POWER AND CONTROL PANEL WITH COVER OPEN
WIRING THE ELECTRIC HEAT DEVICE

It's the installer's responsibility to wire this device, if the single point power was not purchased.

**Power Options**

The available power options are listed below:

- 460V-3PH
- 208/230V-3PH
- 380V-3PH
- 575V-3PH

**Disconnect Switch Options**

The available disconnect switch options are fused and non-fused.

Knockouts are provided on the top and bottom of the enclosure for field penetrations. Drill the foam panel to utilize these knockout locations. Seal the penetrations to prevent airflow or leakage. Refer to the service manual for more information.

Use the following instructions to connect the disconnect switch:

1. Hook up the power, as shown in Figure 106 on page 68. Terminals (shown) are for a 2-stage 24 VAC control interface, and may require a 120VAC control interface, based upon the options selected. Refer to the wiring diagram on the inside cover of the electric heat control panel for more information.
2. Seal the electrical conduits that penetrate the AHU's exterior (walls, pipe chase or floors) externally and internally so that the unconditioned air will not be drawn into the AHU through and around the conduit. The unconditioned air will result in condensation that will fail components prematurely.

3. Check all accessible electrical connections for tightness prior to the actual startup. Many connections contain several strands of wire, and while they were tightened at the time of assembly, they should be checked and retightened if needed. The dangers from a poor connection are overheating and component failure.

DO NOT PENETRATE any main or auxiliary drain pan.

Control Options

The available control options are:

- **Staging** - Has no controller, but contactors are energized by providing control power to each contactor from the external BMS source.

- **Step Controller** - A mechanical/electrical device that receives a 0 to 10 VDC or 4 to 20 mA signal, and step-on heat stages.

- **Vernier Silicone Controlled Rectifier (SCR)**
  - Completely electronically controlled by varying signal and varying output between stages.
  - Increases power to a stage by modulation until another stage is needed.
  - Energizes another stage and modulates power until another stage is needed. 0 to 10 VDC or 4 to 20 mA.
  - Less expensive than a full SCR. This system utilizes a step controller and one SCR that modulates and resets for each stage.

- **Full SCR** - Completely electronically controlled by varying signal and varying output of a controller like a VFD for electric heat with 0 to 10 VDC or 4 to 20 mA. The controller modulates a separate SCR for each stage.

Installing Electrical Heat Option

Rotating parts and electrical shock hazards exist. Lockout and tagout the fan motor(s) and heat power disconnects before servicing, using the latest procedure. Failure to follow proper safety precautions may result in serious injury or death.

Application Information

Follow the procedure given in these instructions to find the minimum air velocity for safe operation. The minimum velocity must be provided at all points over the heater face area.

Failure to meet this requirement may result in serious damage or nuisance thermal cutout tripping.

The maximum air inlet temperature for open coil heaters is 100°F, and for finned tubular heaters is 80°F.

Sufficient working space must be provided per paragraph 110-26 of the NEC.

This electric heater is not designed for or intended to be used for temporary heat prior to system startup/balancing.

Mechanical Installation

All heaters will contain an adjustable airflow switch in the heater control panel. This switch will be preset to close at a differential pressure of approximately 0.3 in. water column (WC). In all cases, the switch will be connected to a pressure probe positioned in the airstream as shown in Figure 108 on page 70. This probe has an arrow stamped on it that is viewable from inside of the control panel. When the heater is located upstream of the fan, this arrow will point away from the fan. When the heater is located on the downstream side of the fan, the arrow will point away from the fan or with the airflow.
SECTION 3 - HANDLING, STORAGE, AND INSTALLATION

FIGURE 108 - PRESSURE PROBE DIRECTION

Top View of Unit
Positive Pressure / Air Blown Through Heater

BLOWER
HEATER
AIR FLOW

Pick Up Tube Towards Blower Attached to High Port of Air Flow Switch

Negative Pressure / Air Blown Through Heater

BLOWER
HEATER
AIR FLOW

Pick Up Tube Towards Blower Attached to Low Port of Air Flow Switch

FIGURE 109 - AIR FLOW SWITCH CONNECTIONS

LD12468
LD12470

JONHSON CONTROLS
If it is incorrectly installed, remove the two screws holding the pressure probe in place and rotate 180° and reinstall. The airflow switch pressure port that is not connected to this pressure probe will be run to the exterior of the AHU to source a reference differential pressure.

In some situations it may be necessary to adjust this airflow switch setting to allow for proper operation as shown in Figure 109 on page 70. Take precautions to make sure that the airflow switch does not indicate false airflow.

Visually inspect the heater elements, prior to using the heater. If physical damage is evident, use a megohm test to validate the heater elements are safe use. If a minimum value of 10 megohms is not achieved, then any damaged elements or ceramic insulators must be replaced, prior to operation.

**Electrical Installation**

1. Follow the wiring diagram on the inside of the terminal box.

2. Make supply connections with copper wiring rated for 75°C minimum.

3. If supply connections are for 250 volts or greater, all wiring must be insulated for 600 volts.

4. When making line connections to heater element terminals for finned tubular heaters only, apply a 1/4 in. wrench to the flat section of the terminal immediately below threads. Otherwise, damage to the terminal may result.

5. Size supply conductors for heaters rated less than 50 kW at 125% of rated load. On heaters rated 50 kW and greater, size the supply conductors at 100% of rated load, if indicated on the wiring diagram. The line current for a single or three phase load is calculated as follows:

   \[
   \text{Single Phase Line Current} = \frac{kW \times 1000}{\text{Voltage}}
   \]

   \[
   \text{Three Phase Line Current} = \frac{kW \times 1000}{\text{Voltage} \times 1.73}
   \]

6. Table 3 on page 71 shows the maximum current for 75°C copper wire with no more than three conductors in a raceway, which is based on the NEC - Table 310-16. The amperages are 125% and 100% wire sizes. If there are more than three conductors in a raceway, de-rate these amperages per Table 3 on page 71.

When connecting heaters with more than one stage, wire stage No. 1 so that it is the first stage on, and the last stage off.

7. Wire the heater so that it cannot operate unless air is flowing over it, which can be accomplished by using a built-in airflow switch and a remote interlock. See the wiring diagram located inside of the electric heater control panel for the method used with the heater and provide appropriate interlock wiring as illustrated.

8. If not supplied as part of the heater, install a line disconnect switch or main circuit breaker in accordance with the NEC. Depending upon the heater’s location and accessibility, a built-in disconnect switch may meet this requirement.

9. Check all electrical connections in the heater, including both field and factory made connections, for tightness before operating the heater. After a short period of operation, check all connections again for tightness.

---

**TABLE 3 - MAXIMUM CURRENT**

<table>
<thead>
<tr>
<th>AMPS</th>
<th>WIRE SIZE</th>
<th>AMPS</th>
<th>WIRE SIZE</th>
<th>AMPS</th>
<th>WIRE SIZE</th>
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</thead>
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<tr>
<td></td>
<td>AWG/MCM</td>
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<td>100%</td>
</tr>
<tr>
<td>12</td>
<td>14</td>
<td>80</td>
<td>100</td>
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<td>85</td>
<td>4</td>
<td>160</td>
<td>200</td>
<td>3/0</td>
</tr>
</tbody>
</table>
10. If the heater is wired to a heating/cooling thermostat, use a thermostat with isolating circuits to prevent possible interconnection of Class 2 outputs.

11. If the heating elements are divided into several sections with resistance wire between two or more sections, calculate the maximum kW per sq. ft as follows:

\[
\text{Heater nameplate KW} = \frac{\text{Number of heated sections} \times \text{area of one heated section}}{\text{Heater nameplate KW}}
\]

**ELECTRIC HUMIDIFIER**

It's the installer's responsibility to wire this device because this device is not included in the single point power option.

*Figure 110 on page 72* represents a typical electric humidifier panel layout. The supply power knockout is located in the bottom of the electrical panel as shown in *Figure 111 on page 72*. All conduits beginning or ending on the inside of the pressurized or conditioned areas (i.e. AHU) must have the conduit openings sealed to prevent air from passing through it.

**FIGURE 110 - LAYOUT OF TYPICAL HUMIDIFIER PANEL**

**FIGURE 111 - SUPPLY POWER KNOCKOUTS**

All AHU penetrations must be sealed to prevent air and water leakage. Refer to *Field Penetrations for Piping and Electrical Connections on page 63*.

Field provided disconnects must provide circuit protection according to the humidifier nameplate. All field wiring to the humidifier must be in accordance with NEC and local codes.

**HUMIDIFIER**

Control wiring diagrams are located in the humidifier manufacturer's operator's manual, which can be found inside the control panel or it is attached. Factory package control drawings may not include humidifier points as shown in *Figure 112 on page 72*.

**FIGURE 112 - HUMIDIFIER POINTS**

If the humidifier operator's manual cannot be located inside the humidifier, call Johnson Controls Airside Product Technical Support to get a copy of the electronic version.
LIGHTS FOR SOLUTION XT AHUs
If the Solution XT AHU is equipped with lights, the following parts are shipped loose for a tiered unit, as shown in Figure 113 on page 73:

- Conduit (P/N 025-39024-001)
- SJO Cord (P/N 025-35746-01)

PIPING CONNECTIONS
Install the Solution XT pipe chase before the piping is connected. Do not remove the bottom panel in the pipe chase.

When extended piping is present inside the Solution XT AHU, the field provided and installed insulation is required.

Whenever possible, the piping should be brought down through outdoor Solution XT AHUs within the pipe chase as shown in Figure 114 on page 73.

Usable working clearance is approximately the depth of the pipe chase. All dimensions are approximate and are not certified for construction. For outdoor Solution XT AHUs, the drain connection is always on the opposite side of the pipe chase.

Penetrations through pipe chase floor must be flashed and sealed. Penetrations through panels must be sealed. Refer to the service manual for more information.

Where piping is insulated, insulation should not be installed until after the flashing is completed.
SECTION 3 - HANDLING, STORAGE, AND INSTALLATION

COIL PIPING

Do not test, clean and flush piping through this equipment.
Isolate this equipment from pressure testing of water, steam gas and air piping.

1. Consult the job specifications and submittal drawings for specific piping requirements, coil connection sizes and location. The AHU should be level to assure proper venting and draining of coils. The piping arrangements must provide for a balanced flow in multiple coil installations as shown in Figure 115 on page 74.

![Figure 115 - Factory Coil Connections](LD06340)

FIGURE 115 - FACTORY COIL CONNECTIONS

2. Support all connecting piping independently of the coils. Provide swing joints or flexible fittings in all piping connections, particularly adjacent to heating coils to absorb expansion and contraction strains because rigid piping connections can cause coil damage.

3. The coil supply and the return pipe connections are labeled. When attaching the piping to the coil header, make the connection only tight enough to prevent leaks. Excessive tightening may cause damage to the header.

Hold a backup wrench firmly on the coil connection so that when tightening the connecting piping, the torque is not transmitted to the coil header, which could damage the coil connection.

Application Notes - All connections are male piping threaded except DX coils, which are soldered. Drain and vent taps on water coils are pipe thread, and shipped with plugs installed. These taps are installed approximately two in. back from the end of the threaded connections. Install the pipe for balanced flow and to assure even airflow.

Staggered Coils

Staggered coils in the AHUs equipped with an optional expanded cabinet will have connections brought to the AHU exterior for liquid or steam coils as shown in Figure 116 on page 74 and Figure 117 on page 74. DX coils are not included.

The external connections are a threaded pipe or grooved pipe for the contractor to make his connections when the media is liquid, or a threaded pipe when the media is steam.

It's the installing contractor's responsibility to insulate the piping extensions inside the AHU.

![Figure 116 - Staggered Coil - Angled Wall](LD16561)

![Figure 117 - Split Coil - Opposite Side Connections](LD16562)
Hot and Chilled Water Coils

1. Connect the water supply to the header connection on the leaving air side of the coil to achieve the counter flow of water and air. The return pipe will be connected to the remaining coil connection.

2. Install an air vent in place of the top pipe plug on the return header. To provide for drainage, install a drain line and shutoff valve in the supply near the coil, or in place of the plug in the supply connection as shown in Figure 118 on page 75 and Figure 119 on page 76.

Water Coil Performance

Full steam pressure of water flow must be supplied at all times - modulating valves must not be used. A modulating steam valve or preheat coil can actually cause the coil to retain condensate due to a reduced pressure in the coil thus exposing condensate in the tubes to freezing conditions. With modulating steam below 5 psig (valve closure) the steam may not be fully distributed in all of the tubes in the coil, causing the outer tube to cool abnormally. This will create thermal stress that can lead to possible "outer tube failure".

The temperature rise of the air (hot water coil) or temperature fall of the air (chilled water coil) leaving the coil is dependent on the:

- Airflow across the coil,
- Gallons of water flow through the coil, and
- Entering water temperature into the coil.

Consult the job submittal form for more information.
FIGURE 119 - HOT WATER PIPING WITH 2-WAY VALVE EXAMPLE (NOT FOR CONSTRUCTION)

FIGURE 120 - HOT WATER PIPING WITH DIVERTING VALVE EXAMPLE (NOT FOR CONSTRUCTION)
WATER TREATMENT

Any copper tube coils may be attacked by acid condensate. Treat the coils with boiling water and CO₂ to remove the condensate, and to assure longer tube life.

Freeze Protection

Chilled water, hot water, and steam coils can be damaged during freezing weather. Take the following precautionary measures to prevent freezing:

- Positive coil freeze protection must be used in installations where any part of the water coil is subjected to temperatures of 32°F or lower, which may be accomplished by using a suitable anti-freeze solution. If the coil is not in use, it is recommended to drain the coil completely, and blow dry the inside of the tubes with compressed air.

- After draining, flush the coils with an anti-freeze solution such as 50% glycol and 50% water, which will protect from the coil from freezing to approximately -35°F at sea level. Refer to ASHRAE and ARI guidelines for more information.

- During winter when shutdowns such as power failure, night and weekend shutdowns may occur, install the controls so the return air dampers go to the fully open position, and all fresh air dampers go to the fully closed position. A source of auxiliary heat must be maintained inside the AHU cabinet.

- Other protection can include electromechanical switches and constantly flowing water; however, Johnson Controls will not be responsible for any coils damaged by freezing.

Steam Coils

The operation of steam coils is dependent on airflow quantity and temperature as shown in Figure 121 on page 78. Consult the job submittal form for the information specific to this AHU.

Steam Distributing Coils

Use the following instructions to clean the steam distributing coils:

- Do not bush or reduce the coil return pipe size.

- Use a full size return pipe to the bottom of a dirt pocket. The supply pipe may be reduced at the coil connection, if necessary.

- Install the coil casing level with the return down. A coil must be sufficiently elevated to allow a 12 in. minimum drop between the return connection on the coil and the trap. More than a two inch drop is required to protect the coil from freezing. The return main should be located below the trap.

Steam Control

Continuous steam supply ensures long coil life and minimizes potential trapping, venting and freezing problems. A rapid cycling of the modulating steam supply or a frequent on-off steam supply control results in repeated thermal and piping stresses which will shorten the coil life. Modulating steam control valves must not be oversized, and must be carefully selected. A substantial variation in the supply pressure will require installing a pressure-reducing valve ahead of the automatic control valve.

Light load operation with a modulated steam supply can be improved by the installation of a vacuum breaker check valve. An open relief line to the atmosphere from the return line near the coil is desirable, except on vacuum systems.

With a modulated steam supply, it is not practical to lift the condensate to an overhead return. Locate the coil well above the return, or provide condensate unit, or a boiler return trap below the coil.

Individual control valves are required on each coil installed in series with respect to airflow. When a modulating steam valve supplies two or more coils in parallel, with respect to airflow, the piping must be designed to provide uniform steam distribution to each coil.

Steam Traps

Use the following information to select the correct steam trap.

- Float and Thermostatic (F and T) traps are recommended for all low or medium pressure applications.

- Use thermostatic traps only for air venting, for outdoor applications where a F and T trap might be subject to freezing.

- Use bucket traps only for a non-modulated steam supply.

- Size the steam traps in accordance with the manufacturer’s recommendations (usually several times the steady state steam flow).
- Use the actual operating conditions (coil pressure vs. return pressure) to select a trap.

- It is preferable to provide an individual trap for each coil, but a single trap may be used for coils operating in parallel with respect to the airflow. Coils in series with respect to airflow must be supplied with individual traps.

- Locate the trap at least 12 in. below the coil return connection, and lower it when freeze protection is required. Do not attempt to lift condensate modulated steam supply.

FIGURE 121 - STEAM COIL PIPING ARRANGEMENTS
VERTICAL TUBE INTEGRAL FACE AND BYPASS (VIFB) AND INTEGRAL FACE AND BYPASS (IFB)

The VIFB warranty will be voided if the return piping on the lower header (inlet and return on two-row header) does not include flexible connector(s), and if the lower header(s) bolts are not removed prior to use.

The VIFB lower header must be free to float as shown in Figure 122 on page 80. After the coil is piped, remove the yellow bolts to allow the header to float. Always back up the coil connections when installing the fittings.

Below 35°F, the VIFB, as shown in Figure 122 on page 80, or the IFB, as shown in Figure 123 on page 80, operates with full steam pressure or full water flow at all times, which prevents freeze-up and temperature stratification.

Shipping Bolts (VIFB Only)

Return steam condensate headers or hot water supply and return headers are securely bolted to lower mounting brackets to prevent damage to the header and tubes during shipment and piping of the coils. Remove the bolts before applying steam or hot water, but after making all of the piping connections, as shown in Figure 123 on page 80.

Piping Suggestions

Read the following information before installing the piping.

- Support the steam and hot water field piping separately after the flexible connector to isolate the piping strains and additional expansion from the coils.
- Insulate the internal steam manifolds and piping.
- Size the steam traps three times the calculated condensate loading at the coil design conditions, based on the pressure differential across the trap, not the boiler pressure. Traps should be of types that pass condensate and air at saturated steam temperature. Inverted bucket traps should incorporate thermostatic air vents.
- Make the return connection full size as required, and reduce only at the trap. Do not use the reducing bushing on the coil return connection.

Flexible Connectors (VIFB Only)

Return steam condensate headers, hot water supply, and return headers must be free to float. A flexible connector MUST be installed as close as possible to the coil, and parallel to the headers to accommodate a minimum of 1/2 in. expansion movement of the headers.

Failure to install flexible connectors will restrict expansion of the headers, which can result in bowing of the tubes, bending of the fins, interfering with damper operation, or eventually breaking the tubes.

Refer to the service manual for more information.

Freezing Conditions

Anti-stratification baffles are standard on all IFB and VIFB coils mounted in the AHUs.

The outside air and return air must be thoroughly mixed before passing over the coil. When freezing air enters only part of the coil, it creates a greater hazard than when the airflow entering the coil is a uniform temperature.

Coils used in series with respect to the airflow must have individual controls with ample space between the coils for sensing devices, when required. Coils with two or more rows are more sensitive to freezing than single row coils.

On outdoor AHUs, locate the low limit at least 24 in. downstream of the leaving edge of the VIFB/IFB casing. The low limit element must cross the face and bypass areas and be parallel to the headers.

Refer to the IFB/VIFB operator's manual (provided) for additional piping details. The Johnson Controls factory does NOT pipe the connections to the AHU exterior.
SECTION 3 - HANDLING, STORAGE, AND INSTALLATION

FIGURE 122 - IFB COIL (HORIZONTAL TUBES AVAILABLE WITH STEAM AND HOT WATER)

FIGURE 123 - VIFB COIL (FACE-MOUNTED ACTUATOR SHOWN)

FIGURE 124 - HOT WATER PIPING SCHEMATIC FOR 2-ROW COIL VIFB
FIGURE 125 - HOT WATER PIPING FOR IFB
FIGURE 126 - STEAM PIPING FOR VIFB
REFRIGERATION

DX Direct Expansion Coils

DX coils are often divided into splits, depending upon the AHU size and coil circuiting. Each split requires its own distributor nozzle, expansion valve and suction piping. Suction headers are on the air entering side with suction connection at the bottom end of the headers when the coil is properly installed. Matching distributor connections for each coil refrigeration circuit are on the air leaving side. Refer to the drawing and/or connection labeling to ensure the suction and distributor connections are matched correctly.

Direct expansion coils are shipped charged with nitrogen.

Do not leave the piping open to the atmosphere unnecessarily. Water and water vapor are detrimental to the refrigerant system. Until the piping is complete, recap the system and charge with nitrogen at the end of each day. Clean all piping connections before brazing the joints.

The orientation of the refrigerant distributor is not critical, but the distributor tubes must not be kinked or bent in a non-uniform configuration. For other piping and sundry tips, refer to Figure 127 on page 84.

DX Coil Types

Three types of coil arrangements are used in field mounted split systems: interlaced, row split and face split.

Interlaced - These coils are the most desirable type of coil field mounted designs. Interlaced coils ensure the entire face of the coil is active with any number of operating compressors. Interlaced circuitry interweaves the coil tubing in both circuits across the entire face of the coil, assuring uniform cooling of the air by the refrigerant. This type of coil also allows one circuit to operate while the other circuit is turned off. Interlaced coils provide excellent temperature control at full and part loads as well as good thermal expansion valve (TXV) superheat control, which is essential for compressor reliability.

Row Split - Row split coils arrangements place coils back-to-back in the air stream. Air passes through one coil before passing through the next coil. Generally, the last coil in the air stream is activated first. Each circuit may be controlled independently in this arrangement. When both coils are operating, the coil closest to the leaving air will operate at a lower temperature. This type of coil may not permit lead lag of the circuits and it may be difficult to balance the capacity between the coils.

Face Split - On this coil, the circuiting is divided between two separate coils. In field mounted systems, this arrangement may suffer from TXV superheat control problems and compressor reliability. At low airflow, low load situations, the TXV may have difficulty controlling the system's superheat.

Air stratification, poor humidity control, and condensation on downstream components can also occur when using face split coils. One way to address TXV control at part load is to provide a face damper to shut off airflow when a coil face is inactive.

Combined Coil Types

Coil types may be combined in some systems, which requires special care. Control sequences and piping tying the multiple systems and coils together should be well thought out. Advice from an experienced design engineer may be necessary.

DX Coil Circuiting

On many coil banks, two, or all three circuiting methods may be combined, depending upon the cooling capacity, and the level of control required. However, coil sections must be combined so that they provide full-face operation as shown in Figure 128 on page 84.

Refer to Figure 129 on page 85 for the available standard and special quote arrangements from the Johnson Controls coil marketing group.
SECTION 3 - HANDLING, STORAGE, AND INSTALLATION

FIGURE 127 - TYPICAL PIPING AND SUNDRIES AT THE DX COIL

- Insulated hot gas line from condensing unit pitch 1/2" per 10' in direction of flow.
- Must rise to the top of the coil and be high enough to slope to the compressors to facilitate oil return to the compressors.
- Check Valves
- Sight Glass
- Thermal Expansion Valve
- Sporlan Asc Hot Gas Fitting
- Liquid Line Drier
- Solenoid Valve
- Ball Valve
- Liquid Line From Condensing Unit
- Txv Equalizer Line
- Suction Line
- To insulate suction line condensing unit pitch 1/2" per 10' in direction of flow.

Mount thermal expansion valve bulb on side of horizontal run of suction line as shown. Insulate bulb / line after clamping bulb to line.

Construct suction line P-trap from street fittings to maintain minimum trap volume.

FIGURE 128 - DX COIL CIRCUITING TYPES

- Face Split
- Row Split
- Interlaced

Legend:
- Refrigerant In
- Refrigerant Out
- Warm Air
- Cold Air
Available Coil Arrangements

Figure 130 on page 85 through Figure 132 on page 86 illustrate the available coil arrangements. Contact the Johnson Controls coil marketing group for other arrangements not shown.

Configure face-split DX coils to provide full-face coverage at all condensing AHU load steps. Johnson Controls assumes no responsibility for compressor failure, if full face coverage is not applied. Consult the Johnson Controls factory if application assistance is needed to convert the split face to a full face operation.

FIGURE 130 - NON-STACKED COIL DESIGN
(STANDARD)
SECTION 3 - HANDLING, STORAGE, AND INSTALLATION

FIGURE 131 - STACKED COIL DESIGN (STANDARD)

4 Distributor
Circuits Face Split
50-50% Interlaced

FIGURE 132 - STACK COIL DESIGNS (SPECIAL QUOTE)
THERMOSTATIC EXPANSION VALVES (TXV)

Each coil distributor circuit requires its own thermal expansion valves (TXV), and condensing AHU circuit requires its own liquid line solenoid valve (LLSV). Equip TXVs with external equalizer tubes that are field connected to the suction line. Size the valve according to the valve manufacturer's recommendations, allowing approximately 35 psi throughout the coil and distributor at full load.

Do not oversize the valve. Follow the valve manufacturer's instructions to find the thermostatic bulb. Proper expansion valve operation is necessary in order to realize the rated coil capacity.

When a DX type coil is operated with a suction temperature below 32°F, a buildup of frost will occur on the finned surface. It is not recommended to operate DX coils for air conditioning purposes at below freezing suction temperatures. If the full load operating point for the coil is selected at a safe temperature, a system analysis is required to check for the lowest probable suction temperature at light load conditions.

HOT GAS BYPASS (HGBP)

When using discharge air temperature control or systems with outside air economizer cooling, always include hot gas bypass (HGBP). It is not as critical to use HGBP with return duct air temperature or suction pressure control, but it provides better capacity control at low loads.

The Venturi type distributor furnished with the DX coils may be ordered for field application of an HGBP. The connection may be made through a tee installed in the field between the expansion valve and distributor. The system balance point and control adjustments must assure compressor cooling and avoid excessive compressor cycling. Refer to Guidelines for Proper Application Piping and Split Systems (Form 050.40-ES3) for compressor staging solutions.

DX COIL CIRCUITING AND STAGING

On stacked coils, use a minimum of four coil circuits to achieve full face control as shown in Figure 133 on page 87. When the condensing AHU has two compressors per refrigerant circuit, one or two coil circuits may be used for each refrigerant circuit, depending upon the cooling capacity.

If one coil circuit is used as shown in Figure 134 on page 87, the LLSV and TXV must be sized to handle the full capacity of the refrigerant circuit. When two coil circuits are used per refrigerant circuit as shown in Figure 135 on page 87, each TXV should be sized to handle half of the capacity of the refrigerant circuit, and the LLSV should be sized to handle the full capacity of the refrigerant circuit.
When the condensing AHU has three compressors per circuit, use two coil circuits for each refrigerant circuit as shown in Figure 136 on page 88. Each coil circuit must have a dedicated TXV and distributor to handle one coil circuit, and the LLSV should be sized to handle the full capacity of the refrigerant circuit. Connect the HGPB line to all distributors in the coil circuit.

![Figure 136 - Three Compressor Unit](LD09151)

In a stacked coil with four coil circuits piped to a condenser with six compressors, the coil circuits would be face split and interlaced with two interlaced circuits on the lower coil section and two on the upper section as shown in Figure 137 on page 88.

![Figure 137 - Six Compressor Unit](LD09153)

When sizing TXVs, size the TXV for the refrigerant circuit tonnage divided by the number of DX coil liquid distributors, which should be equal to or smaller than the calculated value.

The first three compressors would be tied into LLSV2, TXV3 and TXV4 to maintain full-face control at higher loads. Refer to Guidelines for Proper Application Piping and Guidelines for Split Systems (Form 050.40-ES3) for compressor staging solutions.

**Advantages of Multiple Control Stages**

The more control stages used, the more precise the control of the air temperature will be. Smaller incremental changes in capacity will result in a more consistent DX coil leaving air temperature, which will eliminate temperature swings in the conditioned space and improve the comfort level. But more importantly, a consistent space temperature is crucial to many process applications.

The smaller changes in capacity that result from using a greater number of control stages will also extend equipment life. The most important thing to remember is to maintain full-face control of the coil at all cooling loads. When row split coils are used, make sure that the first LLSV is energized with the last coil circuit in the leaving air stream, which is always the last one de-energized too.

**MAINTAINING ADEQUATE AIRFLOW**

An electrical interlock between the AHU and the condenser must be included for permissive run of the condenser. In addition, a differential pressure switch mounted across the supply fan must always be included to ensure airflow across the coil before the condensing AHU is energized. The condenser must never be operated unless the AHU fan is operating and air is flowing across the active coil. Insufficient airflow will result in liquid refrigerant returning to the condensing AHU, which could damage the compressors by liquid slugging or washing oil from the bearing surfaces.

In variable volume systems, the minimum acceptable airflow for fixed speed or variable air volume (VAV) systems is 350 FPM face velocity across each DX coil, as applied to split DX systems. Make sure that the TXV does not overfeed, because it could cause compressor failure.

The air velocity flowing through chilled water and direct expansion coils must not exceed specific recommended values to prevent water carryover.
**VAV SYSTEMS**

Overhead VAV systems are the preferred method of air distribution because they offer greater energy efficiency and better control of building diversity than constant volume systems (CVS). Unlike a CVS, in which the leaving air temperature is adjusted to satisfy the cooling load, the air temperature in a VAV system remains constant, and the air volume is varied to meet the cooling requirements.

A VAV system has four components:

1. AHU with airflow control (i.e. Variable Frequency Drives (VFDs)),
2. VAV boxes,
3. Zone thermostats, and
4. Duct static pressure sensors.

These components must work together to provide good temperature control, and a comfortable environment.

The zone thermostats control the VAV boxes. As the zone temperature increases, the VAV boxes open to allow greater airflow into the space. As the zone temperature decreases, the VAV boxes close to decrease the airflow to the space.

As the VAV boxes open and close, the static pressure in the ductwork changes. When a box opens, the duct static pressure decreases, and when a box closes, the duct static pressure increases. The duct static pressure sensor controls the AHU supply fan. Since an increase in duct pressure relates to a decrease in the required zone airflow, the supply fan volume decreases. Conversely, a lower duct static pressure indicates a need for increased zone airflow; the supply fan volume increases. A change in supply air volume is accomplished using a VFD or similar device.

In the AHU, a decrease in airflow through the DX coil will result in a corresponding decrease in the suction gas pressure while an increase in airflow will result in an increase in the suction gas pressure. Since the system is designed to maintain a constant suction gas pressure, the compressors will be turned on or off, as needed, to meet the increase or decrease in load demand. The system should be designed to operate smoothly, avoiding transients that could upset system balance and cause liquid flood back.

**Problems can arise if the airflow decreases more quickly than the compressor control can respond to the load change. Therefore, airflow should never change at a rate faster than 3% per minute on VAV systems.**

This limitation will promote stable control of the system and minimize fluctuations in zone temperature. Under any circumstances, a minimum of 350 FPM face velocity across the coil must be maintained for DX split systems.

**DRAINS AND TRAPS**

Where there is a risk of the liquid freezing in the trap, heat trace and insulate the traps to prevent blockage and/or damage.

Auxiliary drain pans may not require traps. If the trap is not in constant use, the water seal may evaporate, causing air passage into or out of the AHU. In these cases, it is recommended to cap the drain that allows the opening or closing of the drain, depending on its use.

**Condensate Drain Piping**

The majority of cooling coils are located in the AHUs, so that the supply air is drawn through them, which results in the condensate being subjected to negative (-) static pressure. Unless pressure equalization is provided in the condensate drain, the air rushing back through the drain pipe will cause the condensate to build up in the drain pan.

As the AHU continues to operate, the accumulated water will be carried with the air stream, overfilling the drain pan, causing possible water leaks into the supply duct and/or causing water damage in the building. Install a trap to prevent this condensate water buildup as shown in Figure 138 on page 90.
Condensate Drain Trap

For Draw Through applications, install a trapped condensate drain line at the AHU drain connection as shown in Figure 139 on page 90, according to all codes. The $H$ dimension must be at least 1 in. greater than the design TSP of the fan, which ensures proper drainage even if filters clog or dampers malfunction.

For Blow Through applications, the same principles apply, but the leaving pipe should be as shown in Figure 140 on page 90 for proper trap design.

Elevating AHU for Gravity Floor Drain Connections

On indoor AHUs, the installer must provide a method to pump or drain the coil condensate water away from the AHU. The installer may have to elevate the AHU to provide space below the condensate drain of the AHU to properly install the designed drain trap(s) to permit gravity flow of condensate water from the drain pan as shown in Figure 17 on page 28.
**DUCT CONNECTIONS**

The duct must have positive seal to the AHU openings. Outdoor base rails are available in 3, 6, 8, or 10 in. height. It's the contractor's responsibility to provide the ductwork, which includes the base rail height, and support it independently from the AHU.

**Duct Connection Guidelines**

The duct connection guidelines are as follows:

- Duct connections to the AHU may be made directly except when the AHU has external isolation. Then the duct connections should be made with flexible material, and be installed so they are sufficiently loose.

- Duct connections should be designed and installed according to AMCA Standards 200 and 201, at a minimum.

- Duct turns and transitions must be made carefully to hold friction loss to a minimum. Avoid short turns. Duct elbows should contain splitters or turning vanes.

- The effective duct length connected to the fan or AHU discharge should run in a straight line for at least 2.5 equivalent discharge diameter for up to 2500 FPM fan outlet velocity and one additional diameter for each additional 1000 FPM fan outlet velocity.

- Ductwork should be no greater than 105.5% or no less than 85.5% of the discharge area. The slope of the transition elements should not be greater than 15% for converging elements, or greater than 7% for diverging elements.

- To find the equivalent discharge diameter, use the following equation, where $a =$ height, and $b =$ width of the discharge:

  $$ EDD = \sqrt{ab/\pi} $$

- A duct turn should be in the same direction as the fan rotation as shown in Figure 142 on page 91. Never deadhead the discharge into the flat surface of a plenum.

**Flanged Duct or Sleeves**

To use flanged ducts or sleeves, make sure there is access on all four sides to fasten the flange completely.

Connect the flanged ducts with self-drilling screws directly to the AHU with a gasket or sealant between the AHU, and the duct flange as shown in Figure 143 on page 92. A flange may be dropped through the opening, if there is access to seal and fasten the flange to the AHU's interior surface.

**Raw or Straight Edge Duct or Sleeves**

The duct opening on the AHU is located in a panel about 2 in. thick, which is suitable for attaching ducts.

If access is not available from the inside of the AHU, access may have to be gained from inside of the duct or sleeve.

Connect the raw or straight edge ducts with the self-drilling screws directly to the AHU with a gasket or sealant between the AHU and the duct flange as shown in Figure 143 on page 92.
The performance ratings of coils will be met only if the airflow is uniform over the face of the coils. High air velocity spots on the coil may cause carryover of moisture from the coil. High or low air velocity areas of the coil will not deliver the published ratings. The duct connections must be designed to provide for uniform flow of air across the face of the coil. The entering duct must provide a smooth transition from any high velocity effects. Stratifications of outside and return air, especially where below freezing outside air enters, must be avoided to prevent coil freeze-up or nuisance low limit trips.

**Sound and Vibration Transmission**

All roof-mounted AHUs generate some sound and vibration, which may or may not require special treatment of the air-conditioned space. The noise generated by the AHU depends on the following:

- Speed of the fan,
- Amount of air the fan is moving,
- Fan type, and
- Static efficiency of the fan.

In applications where sound and vibration transmissions may be objectionable, good acoustical engineering practices must be incorporated in the system design. On AHUs with return fans, it is important to consider the effects of sound transmission into the air-conditioned space.

When an AHU is used with a ceiling plenum return air system, sound may be transmitted from the AHU through the ceiling to the air-conditioned space. For such applications, install a sound absorption chamber near the AHU return air inlet. Various reference sources are available regarding acoustic design.

**Installing Top Discharge Outdoor AHU Duct**

For outdoor XTO top duct connection, the installer is responsible for sealing the duct to the roof panel. The installer should not seal the duct to the unit opening.

**Installing Front and Rear Discharge Outdoor AHU Duct**

Use the following instructions to install the front and rear discharge outdoor AHU duct.

- Building roof penetrations by ducts should utilize counter flashed curbs as shown in Figure 144 on page 93.
• Seal all penetrations into the ducts until watertight. Use a minimum of duct penetration when attaching the supports.

• Provide adequate clearances between the ducts and roof penetration openings.

• Duct systems should not be pressurized without sufficient time for curing the sealant systems. Follow the sealant manufacturer's recommendations for applying the sealant.

• Support the ducts to avoid the transfer of duct weight across flexible connections as shown in Figure 145 on page 93.

• Horizontal ducts should be pitched and provided with drainage outlets.

• Install the ducts at a height sufficient to install roofing and flashing. Refer to the Duct Connection Guidelines on page 91 for more information.

FIGURE 144 - DUCT PENETRATION OF ROOF

FIGURE 145 - ROOF TO DUCT INSTALLATION (HORIZONTAL DISCHARGE)
AIR FILTERS

Filters MUST be in place in the filter frames before putting the AHU into operation to protect and keep the coils clean. Due to the wide variety of filters, it is not possible to cover all filter types. Refer to Figure 147 on page 95 for typical filter types.

- Multi-Sak Bag Filter
- Multi-Cell 12 in. Rigid Filter
- Multi-Pleat Elite 2 in. Pleated Filter
- Multi-Pleat XL8 2 in. Pleated Filter

FIGURE 146 - TYPICAL FILTER TYPES

Install the filters in the correct orientation with regard to airflow and with pleats or pockets vertically, wherever possible. Refer to the Air Handling Units - Operation and Maintenance Manual (Form 102.20-OM2) for more information.

Most AHUs will be shipped without filters. The Johnson Controls sales office is responsible for ordering and delivering the filters in a timely manner. The contractor or commissioning agent must contact Johnson Controls regarding this issue because various filter types will have different lead times.

Filter latches as shown in Figure 147 on page 95, if required, will be shipped with the first filter shipment, except for HEPA filters. The HEPA filter latches will be attached to the filter racks inside of the AHU. Filter latches are not required for side load filter arrangements.

The contractor is responsible for installing the filters and for freight claim, if the filters arrive damaged. Address other issues such as size, type, spares, replacements, or quantity with the Johnson Controls sales office. Filter types are:

- Flat
- Angle
- Rigid
- Charcoal
- HEPA

Maintaining and Replacing Filters

Every month, check the cleanliness of the filters and replace, if necessary. Replace the filters when the pressure, measured by a manometer, reaches the prescribed limits for the installation.
Used with 2 in. pre-filter and SH Single Header Final Filters. P/N: 026-35788-702

Used with 2-in. and 4-in. pre-filter combined with a double header (DH) final filter. P/N: 026-35788-612

Used with 4 in. Pre-filter Combined with a DH Final Filter. P/N: 026-35788-626

Used to Attach HEPA Filters to KOCH Holding Frame. Leg P/N: 029-22081-001. Latch P/N: 029-22081-002.

Used with 2-in. (C86) and 4-in. (C89) pre-filter combined with a Single Header Final Filter. C86 P/N: 026-35788-604. C89 P/N: 026-35788-605

Used with 2-in. Pre-filter Combined with a DH Final Filter. P/N: 026-35788-625

Used with 2-in. Pre-filter Combined with a 4-in. Final Filter. P/N: 026-35788-609

FIGURE 147 - FILTER LATCHES
### TABLE 4 - KOCH FILTER CLIPS - SINGLE FILTER APPLICATION

<table>
<thead>
<tr>
<th>P/N</th>
<th>2 IN MICROMAX</th>
<th>4 IN MICROMAX</th>
<th>MULTI-CELL FM SINGLE HEADER (SH) OR MULTI-SAK</th>
<th>MULTI-CELL SBM DOUBLE HEADER (DH)</th>
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<tbody>
<tr>
<td>026-35778-702</td>
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<td></td>
<td></td>
<td>X</td>
</tr>
<tr>
<td>026-35778-604</td>
<td></td>
<td>X</td>
<td></td>
<td></td>
</tr>
<tr>
<td>026-35778-612</td>
<td></td>
<td></td>
<td></td>
<td>X</td>
</tr>
</tbody>
</table>

### TABLE 5 - KOCH FILTER CLIPS - PRE-FILTER / FINAL FILTER APPLICATION

<table>
<thead>
<tr>
<th>P/N</th>
<th>2 IN MULTI-PLEAT ELITE OR CLEANABLE OR THROWAWAY AND MULTI-CELL FM SINGLE HEADER (SH) OR MULTI-SAK</th>
<th>2 IN MULTI-PLEAT ELITE OR CLEANABLE OR THROWAWAY AND MULTI-CELL SBM DOUBLE HEADER</th>
<th>4 IN MULTI-PLEAT XL8 AND MULTI-CELL FM SINGLE HEADER (SH) OR MULTI-SAK</th>
<th>4 IN MULTI-PLEAT ELITE AND MULTI-CELL SBM DOUBLE HEADER</th>
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</thead>
<tbody>
<tr>
<td>026-35778-702, 026-35778-604</td>
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<td></td>
<td></td>
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</tr>
<tr>
<td>026-35778-612, 026-35778-625</td>
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<tr>
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<td></td>
<td></td>
<td></td>
<td>X</td>
</tr>
</tbody>
</table>

**Note:** When filters are supplied by other companies, the filter clips are supplied as well.
### TABLE 6 - AAF CLIPS FOR FILTER FRAMES - SINGLE FILTER APPLICATION

<table>
<thead>
<tr>
<th>FILTER FRAME</th>
<th>2 IN PERFECTPLEAT, PREMIUM OR PREMIUM HM</th>
<th>4 IN AMAIR 300X</th>
<th>VARICEL SINGLE HEADER (SH) OR DRIPAK 2000</th>
<th>VARICEL DOUBLE HEADER (DH)</th>
</tr>
</thead>
<tbody>
<tr>
<td>12X24 - 16 G GALVANIZED</td>
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<td></td>
<td></td>
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</tr>
<tr>
<td>P/N 026-35778-000</td>
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<td>P/N 026-35778-007</td>
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<tr>
<td>P/N 026-35778-007</td>
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</tbody>
</table>

### TABLE 7 - AAF PRE-FILTER/FINAL FILTER APPLICATION

<table>
<thead>
<tr>
<th>FILTER FRAME</th>
<th>PERFECTPLEAT, PREMIUM OR HM AND VARICEL SH OR DRIPAK 2000</th>
<th>PERFECTPLEAT, PREMIUM OR HM AND VARICEL DH</th>
<th>4 IN AMAIR 300X AND VARICEL SH OR DRIPAK 2000</th>
<th>4 IN AMAIR 300X AND VARICEL DH</th>
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<tr>
<td>12X24 - 16 G GALVANIZED</td>
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<tr>
<td>P/N 026-35778-006 and 026-36339-001</td>
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<tr>
<td>P/N 026-35778-007, 026-35778-008 and 026-35778-000</td>
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<td>X</td>
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<tr>
<td>24X24 - 16 G GALVANIZED</td>
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<td></td>
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</tr>
<tr>
<td>P/N 026-35778-007 and 026-35778-000</td>
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<tr>
<td>P/N 026-35778-006 and 026-36339-001</td>
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<tr>
<td>P/N 026-35778-007, 026-35778-008 and 026-35778-000</td>
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<td>X</td>
</tr>
</tbody>
</table>

Note: When filters are supplied by other companies, the filter clips are supplied as well.
Filter Installation
Installing a 2 in. Pleated Filter

Use the following instructions to install a 2 in. Multi-Pleat Elite filter into a 16 g galvanized holding frame with four latches (P/N 026-35788-702), as shown in Figure 147 on page 95.

1. Install one latch at each corner (4 corners) of the frame. The latch fits into two rows of three knockouts. Use the row of knockouts closest to the gasket for nominal 1 in. filters or filters with a 13/16 in. single header. Use the second set of knockouts for nominal 2 in. filters.

2. Insert the straight end of the latch between the two knockouts furthest from the corner.

3. Using a moderate amount of pressure, force the latch over the third knockout. The latch should now be trapped within the three knockouts, but should be able to freely rotate as shown in Figure 148 on page 98.

4. The latch installation should be complete.

5. Install the other three latches into the corners.

6. Rotate all of the latches outward, and insert the filter into the frame.

7. Grasp the circular end of the latch, and rotate it across the corner of the filter.

8. Push the end of the latch towards the filter until the latch catches beneath the knockout on the frame.

9. Repeat the process with the remaining latches.

10. The filter should now be securely installed into the frame as shown in Figure 149 on page 98.

Installing a 4 in. Pleated Filter

Use the following instructions to install a 4 in Micro-MAX filter into a 16 g galvanized holding frame with four latches (P/N 026-35778-604), as shown in Figure 147 on page 95.

1. Install one latch at each corner (4 corners) of the frame. The latch fits into two rows of three knockouts. Use the row of knockouts closest to the gasket for nominal 1 in. filters or filters with a 13/16 in. single header. Use the second set of knockouts for nominal 2 in. filters.

2. Insert the straight end of the latch between the two knockouts furthest from the corner.

3. Using a moderate amount of pressure, force the latch over the third knockout. The latch should now be trapped within the three knockouts, but should be able to freely rotate as shown in Figure 150 on page 98.

3. The latch installation should now be complete.
4. Install the other three latches into the corners.
5. Rotate all of the latches outward, and insert the filter into the frame.
6. Grasp the loose end of the latch, and place it over the filter frame so that the latch secures the filter into the frame as shown in Figure 151 on page 99.

**FIGURE 151 - PLACE THE END OF THE LATCH OVER THE FILTER FRAME**

7. Repeat the process with the remaining latches.
8. The filter should now be securely installed into the frame.

**Installing a Single Headered (SH) Filter**

Use the following instructions to install a 2 in. Single Headered (SH) filter into a 16 g galvanized holding frame with four latches (P/N 026-24788-702), as shown in Figure 147 on page 95.

1. Install one latch at each corner (4 corners) of the frame. The latch fits into two rows of three knockouts. Use the row of knockouts closest to the gasket for nominal 1 in. filters or filters with a 13/16 in. single header. Use the second set of knockouts for nominal 2 in. filters.
2. Insert the straight end of the latch between the two knockouts furthest from the corner.
3. Using a moderate amount of pressure, force the latch over the third knockout. The latch should now be trapped within the three knockouts, but should be able to freely rotate.
4. The latch installation should be complete.
5. Rotate the latches outward, and insert the SH filter into the frame. Insert the bulk of the filter through the frame, protruding out the backside. Only the header of the filter should be contacting the flange of the frame.
6. After the filter is placed into the frame, grasp the circular end of the latch and rotate it across the corner of the filter.
7. Push the end of the latch towards the filter, until the latch catches beneath the frame knockout.
8. Repeat the process with the remaining latches.
9. The filter should now be securely installed into the frame as shown in as shown in Figure 152 on page 99.

**FIGURE 152 - CORRECTLY INSTALLED CARTRIDGE FILTER**

**Installing a 2 in. Pre-Filter Combined with a SH Final Filter**

Use the following instructions to install a 2 in. pre-filter combined with a SH final filter (Multi-Cell FM Single Header or Multi-Sak) into a 16 g galvanized holding frame with four latches (P/N 026-35778-604), as shown in Figure 147 on page 95.

1. Follow the instructions for the SH filters on the previous page, and then proceed with the following instructions for 2 in. pre-filters.
2. Insert the straight end of the latch between the two knockouts furthest from the corner.
3. Using a moderate amount of pressure, force the latch over the third knockout as shown in Figure 153 on page 100.

4. Grasp the loose end of the latch, and place it over the pre-filter frame, so that the latch secures the pre-filter to the SH filter.

5. Repeat the process with the remaining latches.

6. The filters should now be securely installed into the frame as shown in Figure 154 on page 100.

1. Install the two latches on each side of the frame, not on the top or bottom. Refer to the sets of knockouts in Figure 155 on page 100 that should be used for the latches.

2. Insert the straight end of the latch between the two knockouts furthest from the corner.

3. Using a moderate amount of pressure, force the latch over the third knockout.

4. The latch installation should be complete. The latch should now be trapped within the three knockouts.

5. Repeat the steps with the remaining latches. Note the orientation of the latch to the knockouts as shown in Figure 156 on page 100.

6. After the latches are installed, the frame should be configured as shown in Figure 157 on page 101, which shows there are two latches per side, none on the top or bottom.

Installing a Multi-Cell SBM Double Headered (DH) Filter

Use the following instructions to install a Multi-Cell SBM double header (DH) filter (nominal 12 in.) into a 16 g galvanized holding frame with four latches (P/N 026-35788-612), as shown in Figure 147 on page 95.
7. Insert the Multi-Cell SBM DH filter into the frame. While holding the filter in the frame, grasp the loop on the end of the latch, and pull it until it stretches over the header, and rests into the pre-drilled hole in the header as shown in Figure 158 on page 101.

8. Repeat this step with the remaining latches.

9. The filter should now be securely installed into the frame.

Installing a 2 in. and 4 in. Pre-Filter Combined with a DH Final Filter

Use the following instructions to install a 2 in or 4 in Multi-Pleat Elite or MicroMAX pre-filter combined with a Multi-Cell SBM DH (nominal 12 in. deep) final filter into a 16 g galvanized holding frame. Use the following latches to install the filter and pre-filter:

- Four spring latches (P/N 026-35788-612) to hold the Multi-Cell SBM DH into the frame,
- Four pre-filter latches (P/N 026-35788-625) to hold the 2 in. latch, and
- Four pre-filter latches (P/N 026-35788-626) to hold the 4 in pre-filter onto the face of the Multi-Cell SBM DH filter.

1. Install the two latches on each side of the frame, not on the top or bottom.
2. Insert the straight end of the latch between the two knockouts furthest from the corner.
3. Using a moderate amount of pressure, force the latch over the third knockout.
4. The latch installation should now be complete. The latch should now be trapped within the three knockouts as shown in Figure 159 on page 101.

5. Repeat the steps with the remaining latches. Note the orientation of the latch to the knockouts as shown in Figure 159 on page 101.

6. Insert the Multi-Cell SBM DH filter into the frame. While holding the filter in the frame, grasp the loop on the end of the latch, and pull it until it stretches over the header, and rests into the pre-drilled hole in the header as shown in Figure 160 on page 102.
Installing Pre-Filter Latches

1. To install the pre-filter latches, slide the end of the latch with a 180° turn over the edge of the header, as shown in Figure 161 on page 102. Install the latch at the approximate midpoint of the filter leg. The pre-filter latch should be slid over the header as shown in Figure 161 on page 102.

2. Repeat the steps for the remaining pre-filter latches.

3. Place the pre-filter against the face of the Multi-Cell SBM DH filter. The pre-filter latches may have to be re-positioned as shown in Figure 162 on page 102, to allow the proper placement of the pre-filter.

4. Grasp the end of the pre-filter latch and spring it, so that it fits over the edge of the pre-filter as shown in Figure 163 on page 102.

5. Repeat this step with the remaining latches.

After placing all remaining pre-filter latches around the pre-filter; the finished assembly should look like the one shown in Figure 164 on page 102.
HEPA FILTERS

Koch HEPA Filter Frame

FILTER RETAINER CLIPS MUST BE ATTACHED TO SIDES ONLY

FILTER CLIP INSTALLATION

FLAT SEALING SURFACE

GASKET SEAL DETAIL A

GASKET

HOLDING FRAME

FIGURE 165 - INSTALLATION OF KOCH HEPA FILTERS
SECTION 3 - HANDLING, STORAGE, AND INSTALLATION

Welded Bevel Seal Frame

Extruded Aluminum Frames

The bevel seal frame is a factory welded, extruded aluminum frame developed specifically for High Efficiency Particulate Air (HEPA) filter installations. Standard bevel seal frames accommodate multiple sizes of gasketed HEPA filters 11-1/2 in. deep as shown in Figure 165 on page 104.

Two Stage Gasket Compression

The bevel seal frame features a two level sealing surface connected by a bevel, which causes the filter gasket to be compressed in two stages as clamping pressure is applied. The outer edge of the gasket is compressed to a greater degree than the inner portion of the gasket, as shown in Figure 168 on page 106.

Do not apply excess clamping pressure because the individual cells in the gasket material may fracture, causing the gasket to relax, allowing leakage.
11-1/2 in Astrocel HCX

<table>
<thead>
<tr>
<th>Single Filter Clamps (Perimeter)</th>
<th>Red</th>
</tr>
</thead>
<tbody>
<tr>
<td>Double Filter Clamps (T. Section)</td>
<td>Silver</td>
</tr>
</tbody>
</table>

**TABLE 8 - VISUAL CONTROL FILTER CLAMPS FOR HEPA FILTERS**

<table>
<thead>
<tr>
<th>PART NUMBER</th>
<th>LATCH MODEL NUMBER</th>
<th>LENGTH (L)</th>
</tr>
</thead>
<tbody>
<tr>
<td>029-22081-000</td>
<td>Latch, HEPA Single</td>
<td>11-1/2 in</td>
</tr>
<tr>
<td>029-22082-000</td>
<td>Latch, HEPA Double</td>
<td>11-1/2 in</td>
</tr>
</tbody>
</table>

**FIGURE 168 - VISUAL CONTROL FILTER CLAMPS**

**FIGURE 169 - INSTALLING HEPA FILTER**
FIGURE 170 - INSTALLING WELDED BEVEL SEAL FILTER
The following factors can be used to convert from English to the most common SI Metric values.

**TABLE 9 - SI METRIC CONVERSION**

<table>
<thead>
<tr>
<th>MEASUREMENT</th>
<th>MULTIPLY ENGLISH AHU</th>
<th>BY FACTOR</th>
<th>TO OBTAIN METRIC AHU</th>
</tr>
</thead>
<tbody>
<tr>
<td>Capacity</td>
<td>Tons Refrigerant Effect (ton)</td>
<td>3.516</td>
<td>Kilowatts (kW)</td>
</tr>
<tr>
<td>Power</td>
<td>Horsepower</td>
<td>0.7457</td>
<td>Kilowatts (kW)</td>
</tr>
<tr>
<td>Flow Rate</td>
<td>Gallons / Minute (gpm)</td>
<td>0.0631</td>
<td>Liters / Second (l/s)</td>
</tr>
<tr>
<td>Length</td>
<td>Feet (ft)</td>
<td>0.3048</td>
<td>Meters (m)</td>
</tr>
<tr>
<td></td>
<td>In.es (in)</td>
<td>25.4</td>
<td>Millimeters (mm)</td>
</tr>
<tr>
<td>Weight</td>
<td>Pounds (lbs)</td>
<td>0.4538</td>
<td>Kilograms (kg)</td>
</tr>
<tr>
<td>Velocity</td>
<td>Feet / Second (fps)</td>
<td>0.3048</td>
<td>Meters / Second (m/s)</td>
</tr>
<tr>
<td>Pressure Drop</td>
<td>Feet of Water (ft)</td>
<td>2.989</td>
<td>Kilopascals (kPa)</td>
</tr>
<tr>
<td></td>
<td>Pounds / Square In. (psi)</td>
<td>6.895</td>
<td>Kilopascals (kPa)</td>
</tr>
</tbody>
</table>

**TEMPERATURE**

To convert degrees Fahrenheit (°F) to degrees Celsius (°C), subtract 32° and multiply by 5/9 or 0.5556.

Example: (45.0°F - 32°) x 0.5556 = 7.22°C

To convert a temperature range (i.e., a range of 10°F) from Fahrenheit to Celsius, multiply by 5/9 or 0.5556.

Example: 10.0°F range x 0.5556 = 5.6 °C range